



JUNEJA ASSOCIATES

Chartered Accountants

Head office: #1766, Sector 39-B
Chandigarh - 160036

Mob. +91-7973097994, 9041062552
Email: junejaassociates18@gmail.com

To,

The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India - 110040
(hereinafter referred to as the "Company")

AND

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai - 400093, Maharashtra, India
(hereinafter referred to as the "Book Running Lead Manager")

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/ Madam,

We, **M/s. Juneja Associates (FRN: 009384N)**, are independent to the Company. We hereby consent to references to us as the "**Independent Chartered Accountant**" of the Company in the Red Herring Prospectus, Prospectus and any other documents issued by the Company in relation to the Offer (collectively the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"), EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**" /"**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the in relation to the Offer.

We also consent to the references to us as the "*Independent Chartered Accountant*" or "*Auditors*" of the Company under the headings "*Definitions and Abbreviations*", "*General Information*" and other sections in the Offer Documents.



The following information in relation to us may be disclosed in the Offer Document: -

Name: Juneja Associates
Address: #1766, Sector 39 B, Chandigarh – 160036
Tel: 9041062552
Peer Review number: 017835
Peer Review certificate valid up to: July 31st, 2027
Firm Registration Number: 009384N
Email: carajesh7777@gmail.com
Contact Person: CA Rajesh Kumar Vishwakarma

We further confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India ("ICAI"), we hold a valid certificate issued by the peer review board of the ICAI and are eligible to certify the financial information as per the requirements of the SEBI ICDR Regulations.

Annexed herewith is a copy of our peer review certificate dated **Aug 22nd, 2024**. The peer review certificate is valid as on the date of this letter and has not expired, been suspended, or revoked.

We confirm that the information in this certificate is true, fair and adequate in all material respects and based on our examination of information and documents provided by the management, nothing material has come to our attention that may lead to an untrue statement or omission which would render the contents of this certificate misleading in its form or context and adequate to enable investors to make a well-informed decision.

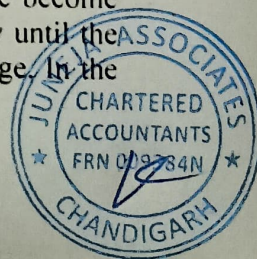
This certificate is issued for the sole purpose of the Offer and this certificate or any extracts or annexures thereof, can be used, in full or part, for inclusion in the Offer Documents in connection with the Offer(collectively, the "**Offer Documents**"), and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchange, any other authority as may be required and /or for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable law, and for the purpose of any defense the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

We confirm that this certificate may be relied upon by the Book Running Lead Manager and the legal advisor appointed in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the Red Herring Prospectus until the Offer Closing Date.

We hereby consent that this certificate be disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

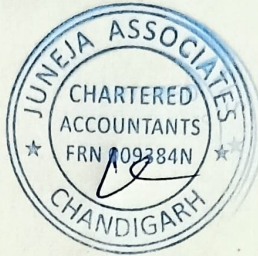
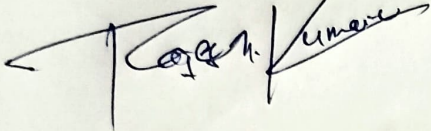
We undertake to immediately communicate, in writing, any changes to the above information/confirmations, as and when: (i) made available to us; or (ii) we become aware of any such changes, to the Book Running Lead Manager and the Company until the equity shares allotted in the Offer commence trading on the relevant stock exchange. In the



absence of any such communication from us, the Company, the Book Running Lead Manager and the legal advisor appointed with respect to Offer can assume that there is no change to the information/confirmations forming part of this certificate and accordingly, such information should be considered to be true and correct.

Yours truly,

For and on behalf of
Juneja Associates
Chartered Accountants



Partner: CA Rajesh Kumar Vishwakarma
Membership No. 544256
Place: Chandigarh
Date: 12-09-2025

Encl:

Peer Review Certificate dated 22 August 2024.

CC:

Legal Counsel to the Offer
Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony,
New Delhi – 110048, India

Annexure: - Peer Review Certificate



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 017835

This is to certify that the Peer Review of

M/s Juneja Associates

1766,

Sector-39-B,

Chandigarh-160036

FRN.: 009384N

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 10-07-2024

The Certificate shall remain valid till: 31-07-2027

Issued at New Delhi on 22-08-2024

CA. Prasanna Kumar D

**Chairman
Peer Review Board**

CA. (Dr.) Raj Chawla

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.