RD852535714IN IVR:8268852535714
RL MAURYA ENCLAVE SO <110034>
Counter No:1.24/12/2024.12:37
TO:MR TEBATH RAJ.32 MAHARANA FRAT PIN:110034, Saraswati Vihar SO
From:PRIME CABLE.E 894 DSIIDC ARE
Wt:44qms Ack Fee:3.00.REB=17.0
Ant:41.30.Tax:6.30.Ant.Paid:41.00 (Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks. Stay Safe>

E CABLE INDUSTRIES LIMITED

merly Known as Prime Cable Industries Pvt. Ltd.)

- : E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040
- : KD- 249, Ground floor, Pitampura, Delhi-110034
- : 011-45611750, Mob.: 9711260180
- : primecableindustries@gmail.com, info@primecabindia.com

www.primecabinida.com

Date: 23 | 12 | 24

To Mr. Terath Raj Singhal 32, Maharana Pratap Enclave Pitampura, North West Delhi, Delhi - 110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Sir],

With reference to the captioned matter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr.] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

- "(i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - (A) a subsidiary or holding company of such body corporate; and
 - (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual.

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(Formerly Known as Prime Cable Industries Pvt. Ltd.)

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Info@primecabindia.com

Web : www.primecabinida.com

- (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
- (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent or more, of the equity share capital; and
- (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN:
- · Adhaar Card;
- · Passport;
- · Driving License;
- · Voter ID;
- Personal Balance Sheet for the past three years;
- · Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent, or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [a] and you is equal to or more than twenty per cent. of the total capital;





PRIME CABLE INDUSTRIES LIMITED (Formerly Known as Prime Cable Industries Pvt. Ltd.)

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Contact : 011-45611750, Mob.: 9711260180 Email

: primecableindustries@gmail.com. info@primecabindia.com

Web : www.primecabinida.com

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- PAN:
- Partnership Deed/MOA/AOA (as applicable);
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- GST Certificate;
- Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the consent and certificate to be provided at the time of filing of the Offer Documents in due course.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully.

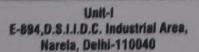
For and on behalf of Prime Cable Industries Limited

CABLE INDUSTRIES LIMITED

Authorized Signatory Name: NAMAN SINGLA Designation: DIRECTOR

Director

Place: NEW DELHI









RD852529118IN IVR:8268852529118
RL MAURYA ENCLAVE SO <110034>
Counter No:1.06/01/2025.14:47
To:TERATH RAJ SI.32 MAHARANA PRAT
PIN:110034. Saraswati Vinar SO
From:PRIME CABLE.E 894 D81IDC NAR
Wt:52cms.RE6=17.0
Amt:37.76.Tax:5.76.Amt.Paid:38.00 (Cash)
<Track on www.indiabost.oov.in>
<Dial 18002666868> <Wear Masks. Stay Safe>

LE INDUSTRIES LIMITED

m as Prime Cable Industries Pvt. Ltd.)
S.I.I.D.C Industrial Area, Narela, Delhi-110040
Ground floor, Pitampura, Delhi-110034
1750, Mob.: 9711260180
eindustries@gmail.com,
necabindia.com
secabinida.com

Date: 06.01.2025

To Mr. Terath Raj Singhal 32, Maharana Pratap Enclave Pitampura, North West Delhi, Delhi – 110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir.

This is in furtherance to our letter dated 23.12.2024

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

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Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



PRIME CABLE INDUSTRIES LIMITED

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Contact : 011-45611750, Mob.: 9711260180 Email

: primecableindustries@gmail.com.

info@primecabindia.com Web : www.primecabinida.com

(iii) in case promoter is a body corporate:

- (A) a subsidiary or holding company of such body corporate; and
- (B) any body corporate in which the promoter holds twenty per cent, or more of the equity share capital; and/or any body corporate which holds twenty per cent, or more of the equity share capital of the promoter;
- in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent, or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- PAN:
- Adhaar Card;
- Passport;
- Driving License;
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- Personal Balance Sheet for the past three years;
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(In the event, any of the above is not applicable or available, please state the same in your response.)





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Contact : 011-45611750, Mob.: 9711260180 Email

primecableindustries@gmail.com, info@primecabindia.com

Web : www.primecabinida.com

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent, or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

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- · Income tax return for last three year; and
- Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory Name: Naman Singla

Designation: Director

Place: New Delhi

Unit-I E-894, D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



CII

RD8525J0399IN IVR:82688
RL MAURYA ENCLAVE SU <1100343 Mm.
Counter No:1.17/01/2025.12:25
FINCTIONAL HSAPILATE AVARANT SERAT
FROMERIMETAB CA.F 894 D S D C
Wt.600ms Ack Fee:3.00.REG=17.0
Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash)
(Track on www.indiapost.gov.in)
(Dial 18002666868) «Mear Masks, Stay Sa

BLE INDUSTRIES LIMITED

D.S.I.I.D.C Industrial Area, Narela, Delhi-110040
19, Ground floor, Pitampura, Delhi-110034
5611750, Mob.: 9711260180
ableindustries@gmail.com,
primecabindia.com

Date: 17.01.2025

To Mr. Terath Raj Singhal 32, Maharana Pratap Enclave Pitampura, North West Delhi, Delhi – 110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [o] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir.

This is in furtherance to our letter dated 23.12.2024 & 06.01.2025

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

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Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com.

> info@primecabindia.com www.primecabinida.com

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate, and

Web

- (B) any body corporate in which the promoter holds twenty per cent, or more of the equity share capital; and/or any body corporate which holds twenty per cent, or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital, and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group";

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

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: primecableindustries@gmail.com, info@primecabindia.com

: www.primecabinida.com

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Web

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
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Yours faithfully,

For and on behalf of Prime Cable Industries Limited For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory Name: Naman Singla Designation: Director Directo

Place: New Delhi

Renufo

CIN

RD8525357451M IVR:826885253574 RL MAURYA ENGLAVE 50 <1100345 Counter Novies NU.B 32 MF ENGLAVE Eln:110034. Saraswart by Visitor ARE Wt:440ms Ack Fee:3.00.REG=17.0 Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash) Track on www.indiapost.oov.in> CD1a1 1800266868> (Wear Masks. Stay Safe)

LE INDUSTRIES LIMITED

S.I.I.D.C Industrial Area, Narela, Delhi-110040 Ground floor, Pitampura , Delhi-110034 11750, Mob.: 9711260180 leindustries@gmail.com, necabindia.com

Date: 23 | 12 | 24

To Mr. Praveen Kumar B-32, M P Enclave Pitampura, Delhi - 110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Sir],

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 - (A) a subsidiary or holding company of such body corporate; and
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PRIME CABLE INDUSTRIES I

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: 011-45611750, Mob.: 9711260180 Contact : primecableindustries@gmail.com, **Email**

info@primecabindia.com

: www.primecabinida.com Web

(A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

- (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
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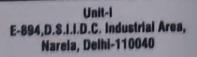
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(In the event, any of the above is not applicable or available, please state the same in your response.)

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent, or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [] and you is equal to or more than twenty per cent. of the total capital;







PRIME CABLE INDUSTRIES LI

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

: 011-45611750, Mob.: 9711260180 Contact : primecableindustries@gmail.com, **Email**

info@primecabindia.com

: www.primecabinida.com Web

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN;
- Partnership Deed/MOA/AOA (as applicable);
- Certificate of Incorporation;
- GST Certificate;
- Balance sheet for last three years (as applicable);
- Income tax return for last three year; and
- Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the consent and certificate to be provided at the time of filing of the Offer Documents in due course.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

For PRIME CABLE INDUSTRIES LIMITED

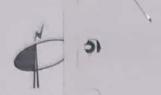
Authorized Signatory Name: NAMAN SINGLA Designation: DIRECTOR

Director

Place: NEW DELHI



CIN No.: U31



RDBS2528996IN 1VR:826888232
RL MAURYA ENCLAVE SD (118034)
Counter No:1.86/81/2025.14:47
To:FRAVEEN KUMAR.B 32 MP PITAMPUR
PIN:110834, Saraswati Vihar SD
From:PRIME CABLE.E 894 DSIIDC NAR
Wt:52oms Ack Fee:3.00.RED=17.0
Ant:41.30.Tax:6.30.Ant.Paid:47.00 (Cash)
<Track on www.indidoost.gov.in>
<Dial 1800266688> (Near Masks, Stay Safe)

DUSTRIES LIMITED

ne Cable Industries Pvt. Ltd.)
Industrial Area, Narela, Delhi-110040
loor, Pitampura, Delhi-110034
lob.: 9711260180
es@gmail.com,
tla.com
da.com

Date: 06.01,2025

To Mr. Praveen Kumar B-32, M P Enclave Pitampura, Delhi -110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Sir],

This is in furtherance to our letter dated 23.12.2024

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr.] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

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Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040





PRIME CABLE INDUSTRIES LI

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: 011-45611750, Mob.: 9711260180 Contact : primecableindustries@gmail.com, **Email**

info@primecabindia.com

: www.primecabinida.com Web

(iii) in case promoter is a body corporate:

- (A) a subsidiary or holding company of such body corporate; and
- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital, and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital,
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter (v) group":

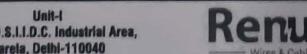
Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest

- PAN;
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

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Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034 Contact: 011-45611750, Mob.: 9711260180

Email : primecableindustries@gmail.com,

info@primecabindia.com : www.primecabinida.com

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Web

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you
 is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

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We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

For PRIME CABLE INDUSTRIES LIMITED

Name: NAMAN SINGLA Designation: DIRECTOR

Director

Place: New Delhi

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040





RDB52530408IN IVR:B26BR52530408
RL MAURYA ENCLAVE SO (110034)
Counter No:1.17/01/2025.12:42
To:PRAVEEN KR.B- 32 MP ENC
PIN:110034. Saraswati Vihar SO
From:PRIME CABLE.D S D C
wt:60gms Ack Fee:3.00.REG=17.0
Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks. Stay Safe>

LE INDUSTRIES LIMITED

wn as Prime Cable Industries Pvt. Ltd.)

).S.I.I.D.C Industrial Area, Narela, Delhi-110040

I, Ground floor, Pitampura, Delhi-110034

311750, Mob.: 9711260180

bleindustries@gmail.com,
rimecabindia.com

imecabinida.com

Date: 17.01.2025

To Mr. Praveen Kumar B-32, M P Enclave Pitampura, Delhi -110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [6] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Sir],

This is in furtherance to our letter dated 23.12.2024 & 06.01.2025

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

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(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Nareta, Delhi-110040 Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034

Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com.

> info@primecabindia.com : www.primecabinida.com

(tiii) in case promoter is a body corporate:

- (A) a subsidiary or holding company of such body corporate; and
- (B) any body corporate in which the promoter holds twenty per cent, or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter

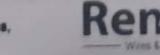
Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN:
- · Adhaar Card:
- · Passport;
- Driving License;
- · Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- · Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)





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Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com,

info@primecabindia.com

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In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent, or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [●] and you is equal to or more than twenty per cent. of the total capital;

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- · Income tax return for last three year; and
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We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Pristales blad adustries Limited

Authorized Signatory Name: NAMAN SINGLA

Designation:DIRECTOR

Place: New Delhi

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



CIN No.: U31905DL20



RD852535728IN IVR:8268852535728 RL MAURYA ENCLAVE SD <110034>

Counter No:1.24/12/2024,12:37
To:MRS SUSHMA GO.AM 105 SHALIMAR
PIN:110088, Shalimar Bagh SO North We't Delhi
From:PRIME CABLE.E 894 DSIIDC ARE
Wt:44gms Ack Fee:3.00,REG=17.0
Amt:41.30,Tax:6.30,Amt.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
CDial 18002666868> <Wear Flasks, Stay Safe>

e Industries Pvt. Ltd.)
al Area, Narela, Delhi-110040
ampura, Delhi-110034
11260180

lail.com,

Date: 23/12/24

To Mrs. Sushma Goel A M -105, Shalimar Bagh, Shalimar Bagh, North West Delhi Delhi - 110088

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Ma'am],

With reference to the captioned matter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr.] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

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- "(i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - (A) a subsidiary or holding company of such body corporate, and
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- (iv) in case the promoter is an individual

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



PRIME CABLE INDUSTRIES LIMITED

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: primecableindustries@gmail.com, info@primecabindia.com

Web : www.primecabinida.com

(A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

Email

- (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
- (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group";

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We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN;
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Email: primecableindustries@gmail.com.

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Yours faithfully,

For and on behalf of Prime Cable Industries Limited

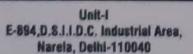
FOR PRIME CABLE INDUSTRIES LIMITED

Name: NAMAN SINGLA

Director

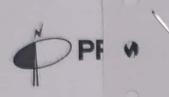
Designation: DIRECTOR

Place: NEW DELHI





CIN No.: U31905DL



RD852529002IN IVR:8268852529002 Indahad RL MAURYA ENCLAVE SU (110034)
Counts Noil:06/01/7025.14:47
OISUSHMA GOEL AM 105 SHALIMAR
PIN:110088, Shalimar Bagn 80 North most Delhi From:PRIME CABLE.E 894 DSIIDC NAR
Wt:520ms Ack Fee:J.00.REG=17.0
Ant:41.30.Tax:6.30.Amt.Pad:41.00(Cash)
(Irack on www.indiadost.gov.in)
CD1al 18002666868 (Wear Masks, Stay Safe)

tries Pvt. Ltd.)
, Narela, Delhi-110040
ra , Delhi-110034
30180
com.

Date: 06-01-2025

To Mrs. Sushma Goel A M -105, Shalimar Bagh, Shalimar Bagh, North West Delhi Delhi- 110088

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

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Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040





PRIME CABLE INDUSTRIES LIM

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034

Contact : 011-45611750, Mob.: 9711260180 **Email** : primecableindustries@gmail.com,

info@primecabindia.com

: www.primecabinida.com Web

- in case promoter is a body corporate:
 - (A) a subsidiary or holding company of such body corporate; and
 - (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual: (iv)
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

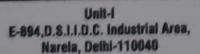
Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- PAN;
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
- Personal Balance Sheet for the past three years;
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(In the event, any of the above is not applicable or available, please state the same in your response.)







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info@primecabindia.com

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In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN:
- Partnership Deed/MOA/AOA (as applicable);
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We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

FOR PRINCE RELETINGUSTRIES ANNIED ustries Limited

Authorized Signatory Name; NAMAN SINGLA

Designation: DIRECTOR

Place: New Delhi

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040





RD852530411IN IVR:8268852530411
RL MAURYA ENCLAVE SO <110034>
Counter No:1,17/01/2025,12:42
To:SUSHMA GOEL,AM 105 S BAGH
PIN:110088, Shalimar Bagh SO North West Delhi
From:PRIME CABLE,D S D C
Wt:60gms Ack Fee:3.00,REG=17.0
Amt:41.30,Tax:6.30,Amt.Faid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks, Stay Safe>

BLE INDUSTRIES LIMITED

nown as Prime Cable Industries Pvt. Ltd.)
, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040
49, Ground floor, Pitampura , Delhi-110034
I5611750, Mob.: 9711260180
cableindustries@gmail.com,
primecabindia.com
primecabinida.com

Date: 17-01-2025

To Mrs. Sushma Goel A M -105, Shalimar Bagh, Shalimar Bagh, North West Delhi Delhi- 110088

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [o] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Ma'am],

This is in furtherance to our letter dated 23-12-2024 & 06-01-2025

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

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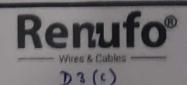
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in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

Web

- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual: (iv)
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent, of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

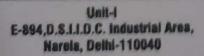
Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- PAN:
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
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- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)







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In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
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For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this

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We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

Authorized Signatory Name: NAMAN SINGLA

Designation: DIRECTOR

Place: New Delhi

Unit-I E-894, D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



CIN No.: U3

RD052535759IN 1VR:826885253575
RL MAURYA ENCLAVE SO (110034)
Counter Mo:1 24/12/2024 12/37
TO:MRS MAURYA ENCLAV PIN:110034, Saraswati Vihar SO From:PRIME CABLE,E 894 DSIIDC ARE Wt:44gms Ack Fee:3.00.RES=17.0
Amt:41.30,Tax:6.30.Amt.Paid:41.00(Cash) (Track on www.indiapost.gov.in)
(Dial 18002666868) (Wear Masks, Stay Safe)

DUSTRIES LIMITED

Industrial Area, Narela, Delhi-110040 floor, Pitampura, Delhi-110034 lob.: 9711260180 's@gmail.com,

a.com

Date: 23/12/24

To Mrs. Manu Goyal House No-3, Vasundha Enclave, Pitampura, Saraswati Vihar, North West Delhi, Delhi - 110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [*] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Ma'am],

With reference to the captioned matter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

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- "(i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - (A) a subsidiary or holding company of such body corporate; and
 - (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual.

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PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034

Contact : 011-45

: 011-45611750, Mob.: 9711260180 : primecableindustries@gmail.com,

info@primecabindia.com

Web : www.primecabinida.com

- (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
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- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

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We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN:
- · Adhaar Card;
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(In the event, any of the above is not applicable or available, please state the same in your response.)

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent, or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
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PRIME CABLE INDUSTRIES LI

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Yours faithfully.

For and on behalf of Prime Cable Industries Limited

EABLE INDUSTRIES LIMITED

Authorized Signatory Name: NAMAN SINGLA Designation: DIRECTOR

Director

Place: NEW DELHI



CIN No.: L



RD852528850IN IVR:8268852528850
RL MAURYA ENCLAVE SO <110034>
Counter No:1.06/01/2025.14:47
To:#AMNU SOYAL .HNO 3 VASUDHA EN
PIN:110034. Saraswati Vihar SO
From:PRIME CABLE.E 894 DSIIDC NAR
Wt:520ms Ack Fee:3.00.REG=17.0
Ant:41.30.Tax:6.30.Ant.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks. Stay Safe>

NDUSTRIES LIMITED

rime Cable Industries Pvt. Ltd.)
C Industrial Area, Narela, Delhi-110040
d floor, Pitampura, Delhi-110034
Mob.: 9711260180
stries@gmail.com,
india.com

Date: 06.01.2025

To Mrs. Manu Goyal House No-3, Vasundha Enclave, Pitampura, Saraswati Vihar, North West Delhi, Delhi -110034

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

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Dear [Ma'am],

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Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040





PRIME CABLE INDUSTRIES L

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Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

: 011-45611750, Mob.: 9711260180 Contact primecableindustries@gmail.com, **Email**

info@primecabindia.com

: www.primecabinida.com Web

- (iii) in case promoter is a body corporate:
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- all persons whose shareholding is aggregated under the heading "shareholding of the promoter (v) group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

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- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- Partnership Deed/MOA/AOA (as applicable);
- Certificate of Incorporation;
- GST Certificate;
- Balance sheet for last three years (as applicable);
- Income tax return for last three year; and
- · Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

le Industries Limited For and on behalf of Prime Ca For PRIME CABLE INDUSTRIES

Authorized Signatory Name: NAMAN SINGLA

Designation: DIRECTOR

Place: New Delhi



NAMAN JAIN <finance.2@primecabindia.com>

REQUEST FOR THE DOCUMENTS WITH RESPECT TO THE PROPOSED OFFER

2 messages

NAMAN JAIN <finance.2@primecabindia.com>

Tue, Jan 7, 2025 at 7:19 PM

To: manu GOYAL <manugoyal004@gmail.com>

Cc: Naman Singhal <naman@primecabindia.com>, Nikunj Singhal <nikunj@primecabindia.com>

Respected Mam,

Mrs. Manu Goyal,

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you will be named in the offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the offer Documents.

The required documents are:

- 1. PAN:
- 2. Adhaar card;
- 3. Passport;
- 4. Driving License;
- 5. Voter ID;
- 6. Personal Balance Sheet for the past three years;
- 7. Statement of taxable income and acknowledgement for past 3 years; and
- 8. Demat statement

Also, you are requested to kindly provide the consent to your name being included as a member of promoter group.

And an acknowledgement of this mail received by you.

Best Regards

Naman Jain

(Account Head)

PRIME CABLE INDUSTRIES PVT. LTD.

(Formerly Known as R.C Cable Pvt. Ltd.)

Add: E - 894, & 895 DSIDC, Industrial Area, Narela, Delhi-110040

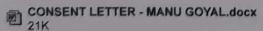
Tel. No.: 011-47053338, 011-27318598

E-mail: primecableindustries@gmail.com

primecab1@rediffmail.com

Website: www.primecabindia.com C.I.N. - U31905DI.2008PTC177989

2 attachments



manu goyal.pdf

CIN No.: U31905



RD852935705IN IVR:8268852535705
RL MAURYN ENCLAVE SO <110034>
Counter No:1.24/12/2024.12:37
To:MR BALRAM 6AR.1C COURT ROAD CI
PIN:110054, Civil Lines SO North Delhi
From:PRIME CABLE.E 894 DSIIDC ARE
Wt:440ms Ack Fee:3.00.REG=17.0
Ant:41.30.Tax:6.30.Ant.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks, Stay Safe>

DUSTRIES LIMITED

me Cable Industries Pvt. Ltd.)
Industrial Area, Narela, Delhi-110040
floor, Pitampura, Delhi-110034
Nob.: 9711260180
'es@gmail.com.

3.com

Date: 23/2/24

To Mr. Balram Garg 1-C Front Side, Court Road Civil Lines, P.O. Civil Lines North Delhi, Delhi – 110054

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Sir],

With reference to the captioned matter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBF"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr.] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

- "(i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - (A) a subsidiary or holding company of such body corporate; and
 - (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

: 011-45611750, Mob.: 9711260180 Contact : primecableindustries@gmail.com, **Email**

info@primecabindia.com

www.primecabinida.com Web

- (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
- (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
- (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

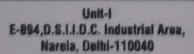
We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- PAN:
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [] and you is equal to or more than twenty per cent, of the total capital;







PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034 Contact

: 011-45611750, Mob.: 9711260180 : primecableindustries@gmail.com, **Email**

info@primecabindia.com : www.primecabinida.com

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf,

Web

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN;
- Partnership Deed/MOA/AOA (as applicable);
- Certificate of Incorporation;
- GST Certificate:
- Balance sheet for last three years (as applicable);
- Income tax return for last three year; and
- · Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the consent and certificate to be provided at the time of filing of the Offer Documents in due course.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

FOR PRIME BABLE INDUSTRIES LIMITED

Anthorized Signatory Name: NAMAN SINGLA

Director

Designation: DIRECTOR

Place: NEW DELHI



CIN No.: U3190



RD852529121IN IVR:8268852529121
RL MAURYA ENCLAVE SO <110034>
Counter No:1.06/01/2025.14:47
To:BALRAM GARG "CIVIL LINES
PIN:110054. Civil Lines SO North Delhi
From:PRIME CABLE.E 894 DSIIDC MAR
Wt:520ms.REG=17.0
Amt:37.76.Tax:0.76.Amt.Paid:38.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> (Wear Masks, Stay Safe)

USTRIES LIMITED

Cable Industries Pvt. Ltd.)
ustrial Area, Narela, Delhi-110040
r, Pitampura , Delhi-110034
: 9711260180
@gmail.com,
com

Date: 06.01.2025

To Mr. Balram Garg I-C Front Side, Court Road Civil Lines, P.O. Civil Lines North Delhi, Delhi - 110054

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [*] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir.

This is in furtherance to our letter dated 23.12.2024

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

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- "(i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and





PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com,

info@primecabindia.com

Web : www.primecabinida.com

(iii) in case promoter is a body corporate:

- (A) a subsidiary or holding company of such body corporate; and
- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent, or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent, or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

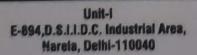
Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

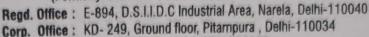
- . PAN:
- · Adhaar Card;
- · Passport;
- Driving License;
- Voter ID;
- · Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)





(Formerly Known as Prime Cable Industries Pvt. Ltd.)



: 011-45611750, Mob.: 9711260180 Contact : primecableindustries@gmail.com, **Email**

> info@primecabindia.com : www.primecabinida.com



In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

Web

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

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- · PAN:
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- · Certificate of Incorporation;
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- Income tax return for last three year; and
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We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

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Yours faithfully,

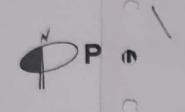
For and on behalf of Prime Cable Industries Limited For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory Name: Naman Singla Designation: Director

Director

Place: New Delhi

CIN No.: U31905D



RD852530425IN IVR:826885253042
RL MAURYA ENGLAVE SO (110034)
Counter No:1.17/01/2025.12:42
TO:BALRAM GARG.I-C FRONT SIDE C
PIN:110054. Civil Lines SO North Delki
From:PRIME CABLE,D S D C
Wt:60005 Ack Fee:3.00.REG=17.0
Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash)
(Track on www.indiapost.gov.in)
(Dial 18002666868) (Wear Masks. Stay Safe)

ble Industries Pvt. Ltd.)
itrial Area, Narela, Delhi-110040
Pitampura , Delhi-110034
9711260180
gmail.com,

m

Date: 17.01.2025

To Mr. Balram Garg I-C Front Side, Court Road Civil Lines, P.O. Civil Lines North Delhi, Delhi - 110054

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir,

This is in furtherance to our letter dated 23.12.2024 & 06.01.2025

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

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Unit-I E-894,D.S.I.I.D.C. Industrial Area, Nareia, Delhi-110040





PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

Contact: 011-45611750, Mob.: 9711260180 Email: primecableindustries@gmail.com,

> info@primecabindia.com : www.primecabinida.com

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

Web

- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
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- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

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We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN;
- · Adhaar Card;
- · Passport;
- · Driving License;
- · Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

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(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

: 011-45611750, Mob.: 9711260180 Contact primecableindustries@gmail.com, Email

info@primecabindia.com www.primecabinida.com

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Web

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
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Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

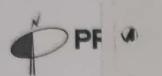
For and on behalf of Prime Cable Industries Limited

Authorized Signatory Name: Naman Singla

Designation: Director

Place: New Delhi

CIN No.: U31905DL



RD852533731N IVR:8268852533731
RL MAURYA ENCLAVE SU <1100347

Counter No:1,24/12/2024.12:37

To:MR AMAR CHAND,1C COURT ROAD CI
PIN:110054, Civil Lines SO North Delhi
From:PRIME CABLE,E 894 DSIIDC ARE
Wt:46gms Ack Fee;3.00.RE6=17.0
Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks, Stay Safe>

TRIES LIMITED
e Industries Pvt. Ltd.)
al Area, Narela, Delhi-110040
ampura, Delhi-110034
11260180
hail.com,

Date: 23/12/24

To Mr. Amar Chand Garg 1-C Front Side, Court Road Civil Lines, P.O. Civil Lines North Delhi, Delhi – 110054

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear [Sir],

With reference to the captioned matter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr.] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

- "(i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister
 or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - (A) a subsidiary or holding company of such body corporate; and
 - (B) any body corporate in which the promoter holds twenty per cent, or more of the equity share capital; and/or any body corporate which holds twenty per cent, or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual:

Unit-I E-894,D.\$.I.I.D.C. Industrial Area, Narela, Delhi-110040



Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com,

info@primecabindia.com

Web : www.primecabinida.com

- (A) any body corporate in which twenty per cent, or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
- (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
- (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

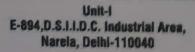
We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN;
- Adhaar Card;
- · Passport;
- Driving License;
- Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)

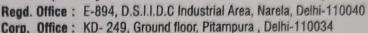
In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;









: 011-45611750, Mob.: 9711260180 Contact

: primecableIndustries@gmail.com, Email

info@primecabindia.com

www.primecabinida.com Web

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf:

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN;
- Partnership Deed/MOA/AOA (as applicable);

PRIMECAB®

- · Certificate of Incorporation;
- · GST Certificate:
- · Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- · Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the consent and certificate to be provided at the time of filing of the Offer Documents in due course.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

FOR PRIME SABLE INDUSTRIES LIMITED

Authorized Signatory Name: NAMAN SINGLA

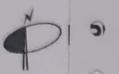
Director

Designation: DIRECTOR

Place: NEW DELHI



GIN No.: U3190



RD852529135 IN IVR:8268852529135
RL MAURYA ENCLAVE SO <110034>
Counter No:1,06/01/2025.14:47
To:AMAR CHAND GARG .CIVIL LIMES
PIN:110054. Civil Lines SO North Delhi
From:PRIME CARLE.E 894 DSIIDC MAR
Wt:520ms Ack Fee:3.00.REG=17.0
Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks, Stay Safe>

USTRIES LIMITED

ustrial Area, Narela, Delhi-110040
r, Pitampura , Delhi-110034
r 9711260180
@gmail.com,
com

com

Date: 06.01.2025

To Mr. Amar Chand Garg 1-C Front Side, Court Road Civil Lines, PO Civil Lines North Delhi, Delhi - 110054

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir,

This is in furtherance to our letter dated 23.12.2024

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

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The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

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Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



PRIME CABLE INDUSTRIES LIMITED

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Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com,

info@primecabindia.com
: www.primecabinida.com

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

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- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN;
- Adhaar Card;
- · Passport;
- Driving License;
- · Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)





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Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com

: primecableindustries@gmail.com, info@primecabindia.com

Web : www.primecabinida.com

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN:
- Partnership Deed/MOA/AOA (as applicable);
- · Certificate of Incorporation;
- · GST Certificate:
- · Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- · Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory Name: Naman Singla

Designation: Director 0

Director

Place: New Delhi



CIN No.: U319



RDS52530439IN 1VR:82688528
RL MAURYA ENCLAVE 90 41104
Counter No:1.17/01/202512:25
TO:AMAR CHAND GA.I-C FRONT SIDE C
PIN:110054, Civil Lines 90 North Delhi
From:PRIMECAB CA.£ 894 D S D C
Wt:600ms Ack Fee:3.00.RE6=17.0
Amt:41.30.Tax:6.30,Amt.Paid:41.00 (Cash)
CTrack on www.indiapost.gov.in>
CDial 1800266888> < Wear Masks. Stay Safe a.com

DUSTRIES LIMITED

e Cable Industries Pvt. Ltd.)
ndustrial Area, Narela, Delhi-110040
oor, Pitampura , Delhi-110034
ob.: 9711260180
is@gmail.com,
a.com

a.com

Date: 17.01.2025

To Mr. Amar Chand Garg 1-C Front Side, Court Road Civil Lines, PO Civil Lines North Delhi, Delhi - 110054

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir,

This is in furtherance to our letter dated 23.12.2024& 06.01.2025

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

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Unit-I E-894,D.S.I.I.D.C. Industrial Area, Nareia, Deihi-110040





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Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

: 011-45611750, Mob.: 9711260180 Contact primecableindustries@gmail.com, Email

> info@primecabindia.com www.primecabinida.com

in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

Web

- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital, and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter (v)

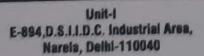
Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them,

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest;

- PAN:
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID:
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

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info@primecabindla.com

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In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent, or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN
- Partnership Deed/MOA/AOA (as applicable);
- · Certificate of Incorporation;
- · GST Certificate;
- Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- · Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited
For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory Name: Naman Singla Designation: Director

O Directo

Place: New Delhi



NAMAN JAIN <finance.2@primecabindia.com>

REQUEST FOR THE DOCUMENTS WITH RESPECT TO THE PROPOSED OFFER

1 message

NAMAN JAIN <finance 2@primecabindia.com>

Sat, Jan 18, 2025 at 2:31 PM

To: "aggarwalnavin81@yahoo.com" <aggarwalnavin81@yahoo.com>
Bcc: Nikunj Singhal <nikunj@primecabindia.com>, Naman Singhal <naman@primecabindia.com>

Respected Sir,

Mr. Chaman Aggarwal,

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you are requested to kindly provide the consent or refusal to your name being included as a member of promoter group along with the details mentioned in the mail provided to you on 24.12.2024 and 06.01.2025.

Consent letter and refusal letter is also attached below for your reference.

Your prompt reply would be awaited

Best Regards

Naman Jain (Account Head)

PRIME CABLE INDUSTRIES PVT. LTD.

(Formerly Known as R.C Cable Pvt. Ltd.)

Add: E - 894, & 895 DSIDC, Industrial Area, Narela, Delhi-110040

Tel. No.: 011-47053338, 011-27318598 E-mail: primecableindustries@gmail.com

primecab1@rediffmail.com Website: www.primecabindia.com C.I.N. - U31905DI.2008PTC177989

3 attachments

Chaman (Consent).docx

Chaman aggarwal ok.docx

chaman ji.pdf

CIN No.: U31905



RDB52529736IN IVR:8268852529736
RL MAURYA EMCLAVE SD <110034>
Counter No:1.11/01/2025.13:38
To:MURTI GUPTA.C J SOUTH EXTN P
PIN:110049, Andrewsgan; SO
From:PRIME CABLE.E 894 DIIDC MARE
Wt:540ms Ack Fee:3.00.REG=17.0
Amt:41.30.Tax:6.30.Amt.Paid:41.00(Cash)
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks, Stay Safe>

ISTRIES LIMITED

able Industries Pvt. Ltd.) strial Area, Narela, Delhi-110040 Pitampura , Delhi-110034 9711260180 gmail.com, m

m

Date: 09.01.2025

To
Mrs. Murti Gupta
C-3, Housing Cooperative Society
South Extension Part-1
New Delhi - 110049

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

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Dear Sir,

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Unit-II C-60, RIICO Industrial Area, Neemrana, Ghiloth, Alwar, Rajasthan-301705



PRIME CABLE INDUSTRIES L

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in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

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- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital, and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual: (iv)
 - (A) any body corporate in which twenty per cent, or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- PAN:
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)





PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034

Contact : 011-45611750, Mob.: 9711260180 Email : primecableindustries@gmail.com,

info@primecabindia.com

Web : www.primecabinida.com

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN;
- Partnership Deed/MOA/AOA (as applicable);
- · Certificate of Incorporation;
- · GST Certificate;
- · Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory Name: Naman Singla Designation: Director

Ogmen Orector

Place: New Delhi

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Narela, Delhi-110040



CIN No.: U31

 DUSTRIES LIMITED

me Cable Industries Pvt. Ltd.)
Industrial Area, Narela, Delhi-110040
floor, Pitampura, Delhi-110034
lob.: 9711260180
les@gmail.com,
dia.com

ida.com

Date: 17.01.2025

To
Mrs. Murti Gupta
C-3, Housing Cooperative Society
South Extension Part-1
New Delhi - 110049

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Sir,

This is in furtherance to our letter dated 09.01.2025

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

Unit-I E-894,D.S.I.I.D.C. Industrial Area, Nareia, Delhi-110040





(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034 : 011-45611750, Mob.: 9711260180

Contact **Email**

: primecableindustries@gmail.com,

info@primecabindia.com

Web

www.primecabinida.com

- (iii) in case promoter is a body corporate.
 - (A) a subsidiary or holding company of such body corporate; and
 - (B) any body corporate in which the promoter holds twenty per cent, or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual:
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member,
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them,

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- · PAN:
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
- · Personal Balance Sheet for the past three years;
- · Statement of taxable income and acknowledgement for past 3 years; and

(In the event, any of the above is not applicable or available, please state the same in your response.)





PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034

Contact: 011-45611750, Mob.: 9711260180 Email: primecableindustries@gmail.com,

info@primecabindia.com

Web : www.primecabinida.com

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf,

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN:
- Partnership Deed/MOA/AOA (as applicable);
- · Certificate of Incorporation;
- · GST Certificate:
- · Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- · Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For PRIME CABLE INDUSTRIES LIMITED
For and on behalf of Prime Cable Industries Limited

Authorized Signatory

Name: Naman Singla Designation: Director

Place: New Delhi

Renufo®



NAMAN JAIN <finance.2@primecabindia.com>

REQUEST FOR THE DOCUMENTS WITH RESPECT TO THE PROPOSED OFFER

2 messages

Sat, Jan 11, 2025 at 1:15 PM

Cc: Naman Singhal <naman@primecabindia.com>, Nikunj Singhal <nikunj@primecabindia.com>

Respected Mam,

Mrs. Murti Gupta,

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you will be named in the offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the offer Documents.

The required documents are:

- 1. PAN;
- 2. Adhaar card;
- 3. Passport;
- 4. Driving License;
- Voter ID;
- 6. Personal Balance Sheet for the past three years;
- 7. Statement of taxable income and acknowledgement for past 3 years; and
- 8. Demat statement

Also, you are requested to kindly provide the consent to your name being included as a member of promoter group.

And an acknowledgement of this mail received by you.

Best Regards

Naman Jain

(Account Head)

PRIME CABLE INDUSTRIES PVT. LTD.

(Formerly Known as R.C Cable Pvt. Ltd.)

Add: E - 894, & 895 DSIDC, Industrial Area,

Narela, Delhi-110040

Tel. No.: 011-47053338, 011-27318598

E-mail: primecableindustries@gmail.com

primecab1@rediffmail.com

Website: www.primecabindia.com

C.I.N. - U31905DL2008PTC177989

2 attachments

Murti Gupta (COnsent) - Copy.docx 21K

Murti Gupta.pdf 6100K

NAMAN JAIN <finance.2@primecabindia.com>

Sat, Jan 18, 2025 at 1:42 PM

To: satty63@yahoo.com

Cc: Naman Singhal <naman@primecabindia.com>, Nikunj Singhal <nikunj@primecabindia.com>

Respected Mam,

Mrs. Murti Gupta,

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you are requested to kindly provide the consent or refusal to your name being included as a member of promoter group along with the details mentioned in the mail provided to you on 11.01.2025.

Consent letter and refusal letter is also attached below for your reference.

Your prompt reply would be awaited.

Best Regards

Naman Jain (Account Head)

PRIME CABLE INDUSTRIES PVT. LTD.

(Formerly Known as R.C Cable Pvt. Ltd.)

Add: E - 894, & 895 DSIDC, Industrial Area, Narela, Delhi-110040

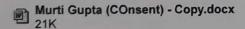
Tel. No.: 011-47053338, 011-27318598

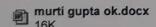
E-mail: primecableindustries@gmail.com

primecab1@rediffmail.com Website: www.primecabindia.com C.I.N. - U31905DL2008PTC177989

[Quoted text hidden]

3 attachments





murti gupta.pdf 3472K CIN No.: U31905



Date:

RD852529104IN IVR:8268852529104
RL MAURYA ENGLAVE SO <110034>
Counter No:1.06/01/2025.14:47
To:RAJ BALA AGGA.B 15 PREET VIHAR
PIN:110092, Laxmi Nagar SO East Delhi
From:PRIME CABLE.E 894 DSIIDC NAR
Wt:520ms.REG=17.0
Amt:37.76.Tax:5.76.Amt.Paid:38.00(Cash)
<Track on www.tndiapost.oov.in>
<D:al 18002666868> <Wear Masks. Stay Safe

STRIES LIMITED

able Industries Pvt. Ltd.) strial Area, Narela, Delhi-110040 Pitampura , Delhi-110034 9711260180 gmail.com, m

om

To Mrs. Raj Bala Aggarwal B-15, Near Nirulas, Preet Vihar, Shakarpur East Delhi, Delhi -110092

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [o] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Request for the documents/information with respect to the proposed Offer

Dear Madam,

This is in furtherance to our letter dated 23-12-2024

As already mentioned in the aforesaid letter, our Company subject to necessary approvals from the Board of Directors, the shareholders of the Company and the regulatory authorities (including the relevant stock exchanges), intends to file Draft Prospectus and the Prospectus together, with any other documents issued by the Company in relation to the Offer (the "Offer Documents") with the EMERGE Platform of the National Stock Exchange of India Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC") in order to undertake the Offer and disclose certain information with respect to the Promoters and Promoter Group as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

In view of the above, since you are an immediate relative of [Mr.] Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulations, you will be named in the Offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the Offer Documents.

For ease of reference, we are reproducing the definition of Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and





(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040

Corp. Office: KD- 249, Ground floor, Pitampura, Delhi-110034

: 011-45611750, Mob.: 9711260180 Contact primecableindustries@gmail.com, **Email**

> info@primecabindia.com : www.primecabinida.com

in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

Web

- (B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- in case the promoter is an individual: (iv)
 - (A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - (B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - (C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- all persons whose shareholding is aggregated under the heading "shareholding of the promoter (v) group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence by the lead manager and the legal advisor, at the earliest:

- PAN:
- Adhaar Card;
- Passport;
- Driving License;
- Voter ID;
- Personal Balance Sheet for the past three years;
- Statement of taxable income and acknowledgement for past 3 years; and
- Demat statement

(In the event, any of the above is not applicable or available, please state the same in your response.)





PRIME CABLE INDUSTRIES LIMITED

(Formerly Known as Prime Cable Industries Pvt. Ltd.)

Regd. Office: E-894, D.S.I.I.D.C Industrial Area, Narela, Delhi-110040 Corp. Office: KD-249, Ground floor, Pitampura, Delhi-110034

Contact

: 011-45611750, Mob.: 9711260180

Email : primecableindustries@gmail.com, info@primecabindia.com

Web

www.primecabinida.com

In addition, also provide us the details of the following in terms of the SEBI ICDR Regulations:

- (a) interest in any body corporate in which twenty per cent, or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;
- (b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent, or more, of the equity share capital; and
- (c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. [•] and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the following information/documents for the purpose of disclosures and conducting due diligence:

- · PAN:
- · Partnership Deed/MOA/AOA (as applicable);
- · Certificate of Incorporation;
- · GST Certificate;
- Balance sheet for last three years (as applicable);
- · Income tax return for last three year; and
- Shareholding pattern.

(In the event, any of the above is not applicable or available, please state the same in your response.)

We will also be sharing with you the draft of the certificate to be provided at the time of filing of the Offer Documents in due course.

For your reference, we are also attaching the draft of the consent to be executed by you prior to the filing of the Offer Documents.

Please consider the contents of this letter and the information regarding the Offer as strictly confidential.

Yours faithfully,

For and on behalf of Prime Cable Industries Limited

For PRIME CABLE INDUSTRIES LIMITED

Authorized Signatory
Name: NAMAN SINGLA

Designation: DIRECTOR

Place: NEW DELHI

Renufo®



NAMAN JAIN <finance.2@primecabindia.com>

REQUEST FOR THE DOCUMENTS WITH RESPECT TO THE PROPOSED OFFER

2 messages

NAMAN JAIN <finance.2@primecabindia.com>

Tue, Dec 24, 2024 at 7:45 PM

To: "sanjeev91040@gmail.com" <sanjeev91040@gmail.com>

Cc: Naman Singhal <naman@primecabindia.com>, Nikunj Singhal <nikunj@primecabindia.com>

Respected Mam,

Mrs. Raj Bala Aggarwal

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you will be named in the offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the offer Documents.

The required documents are:

- 1. PAN:
- 2. Adhaar card;
- 3. Passport;
- 4. Driving License;
- 5. Voter ID;
- 6. Personal Balance Sheet for the past three years;
- 7. Statement of taxable income and acknowledgement for past 3 years; and
- 8. Demat statement

And an acknowledgement of this mail received by you.

Best Regards Naman Jain (Account Head) PRIME CABLE INDUSTRIES PVT. LTD.

(Formerly Known as R.C Cable Put. Ltd.)

Add: E - 894, & 895 DSIDC, Industrial Area, Narela, Delhi-110040 Tel. No.: 011-47053338, 011-27318598 E-mail: primecableindustries@gmail.com primecab1@rediffmail.com

Website: www.primecabindia.com C.I.N. - U31905DI.2008PTC177989



Rajbala Aggarwal.pdf

NAMAN JAIN <finance.2@primecabindia.com>

Mon, Jan 6, 2025 at 4:40 PM

To: "sanjeev91040@gmail.com" <sanjeev91040@gmail.com>

Cc: Naman Singhal <naman@primecabindia.com>, Nikunj Singhal <nikunj@primecabindia.com>

Respected Mam,

Mrs. Raj Bala Aggarwal

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you are requested to kindly provide the consent to your name being included as a member of promoter group alongwith the details mentioned in the mail provided to you on 24.12.2024.

Consent letter is also attached below for your reference.

https://mail.google.com/mail/u/1/?ik=562e8435d5&view=pt&search=all&permthid=thread-a-r6356828179225766822&simpl=msg-a-r-7904559577

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2 attachments



Consent Letter Raj Bala Aggarwal.docx 21K



raj bala aggarwal.pdf 932K

REFUSAL OF CONSENT LETTER

Date: 20/01/2024

To,
The Board of Directors
Prime Cable Industries Limited
E-894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs, [4] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, Praveen Kumar (PAN: AHGPK7967D), am unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,

Praveen Kumar Pan : AHGPK7967D Piace: New Delhi

Copy to:

Lead Manager to the Offer

Indorient Financial Services Limited A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India DSIDC INDUSTRIAL AREA

, DELHI

-110040

934800



From

Power Kumay

Adolf No-B-32, M.P. Enclave Pitern Pung New Delni- 110084

REFUSAL OF CONSENT LETTER

Date:

To, The Board of Directors **Prime Cable Industries Limited** E- 894, DSIDC Industrial Area Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, Sushma Goel (PAN: AAD PG 742 Hahr unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,

Susnma Pan:

Place: New Delhi

Copy to:

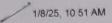
Lead Manager to the Offer

Indorient Financial Services Limited

A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India





NAMAN JAIN <finance.2@primecabindia.com>

REQUEST FOR THE DOCUMENTS WITH RESPECT TO THE PROPOSED OFFER

2 messages

NAMAN JAIN <finance.2@primecabindia.com>

Tue, Jan 7, 2025 at 7:19 PM

To: manu GOYAL <manugoyal004@gmail.com>

Cc: Naman Singhal <naman@primecabindia.com>, Nikunj Singhal <nikunj@primecabindia.com>

Respected Mam,

Mrs. Manu Goyal,

Since you are an immediate relative of Mr. Purshotam Singla (Promoter of our Company) in terms of the SEBI ICDR Regulation, you will be named in the offer Documents as Promoter Group.

Accordingly, we would require certain information/documents/consent and certificate from you for the purpose of making necessary disclosures in the offer Documents.

The required documents are:

- 1. PAN;
- 2. Adhaar card;
- 3. Passport;
- 4. Driving License;
- 5. Voter ID;
- 6. Personal Balance Sheet for the past three years;
- 7. Statement of taxable income and acknowledgement for past 3 years; and
- 8. Demat statement

Also, you are requested to kindly provide the consent to your name being included as a member of promoter group.

And an acknowledgement of this mail received by you.

Best Regards

Naman Jain

(Account Head)

PRIME CABLE INDUSTRIES PVT. LTD.

(Formerly Known as R.C Cable Pvt. Ltd.)

Add: E - 894, & 895 DSIDC, Industrial Area,

Narela, Delhi-110040

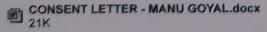
Tel. No.: 011-47053338, 011-27318598

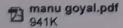
E-mail: primecableindustries@gmail.com

primecab1@rediffmail.com Website: www.primecabindia.com

C.I.N. - U31905DL2008PTC177989

2 attachments





1/8/25, 10:51 AM

Tue, Jan 7, 2025 at 9:44 PM

manu GOYAL <manugoyal004@gmail.com> To: NAMAN JAIN <finance 2@primecabindia.com>

Dear Sir/Mam

I am not giving my consent for my name to be used in any document to be filed by your company. Also, I am not comfortable to share my confidential information as required in your trailing mail. I refrain from giving my consent for the DRHP supposed to be filed.

[Quoted text hidden]

REFUSAL OF CONSENT LETTER

Date: 18.01.2025

To, The Board of Directors **Prime Cable Industries Limited** E- 894, DSIDC Industrial Area Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, Balram Garg (PAN: AANPG9208P), am unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,

Balram Garg

Pan : AANPG9208P Place: New Delhi

Copy to:

Lead Manager to the Offer

Indorient Financial Services Limited

A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India PRIME CABLE JNOUSTRIES

E-894,
DSIDC INDUSTRIAL AREA

NARELA
DELHI - 110040

- From !BALRAM GARGE - BALRAM GARGE CIVIL Comes
1-C Court Road, Civil Comes
Del W - 110054

REFUSAL OF CONSENT LETTER

Date: 18.01.2025

To, The Board of Directors **Prime Cable Industries Limited** E- 894, DSIDC Industrial Area Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, Amar Chand Garg (PAN: AAJPG0019L), am unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,

Amar Chand Garg Pan: AAJPG0019L Place: New Delhi

Copy to:

Lead Manager to the Offer

Indorient Financial Services Limited A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India The Board of BINEGOS

PRIME CABLE SNOUSTRIES LTD.

E-894,

DSIDC INDUSTRIAL AREA

NARELA

DELHI - 110040

FROM - AMAR CHAND MARGING I-C COURT ROads
CIVIL UNE
Delly - 110054

REFUSAL OF CONSENT LETTER

Date: 19/01/2025

To,
The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I,Chaman Aggarwal (PAN: AAJPD46298), am unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely, Chaman Aggard

Chaman Aggarwal

Pan: AAJPD46298

Place: New Delhi

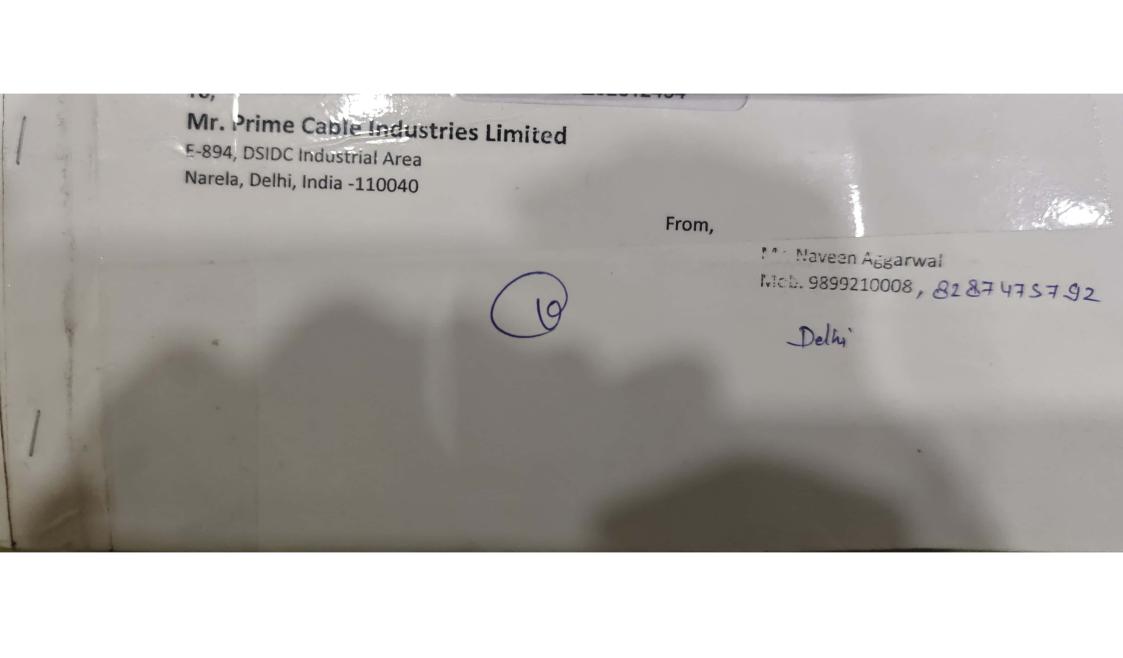
Copy to:

Lead Manager to the Offer

Indorient Financial Services Limited A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India



REFUSAL OF CONSENT LETTER

Date:

To, The Board of Directors **Prime Cable Industries Limited** E- 894, DSIDC Industrial Area Narela, Delhi, India -110040

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Dear Sir/Madam,

I, Murti Gupta (PAN: AJQPG5424R), am unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Murti Centre

Yours Sincerely,

Murti Gupta

Pan: AJQPG5424R Place: New Delhi

Copy to:

Lead Manager to the Offer

Indorient Financial Services Limited A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India MURTI GUPTA
C-3HSG SOUERY
SOUTH EMW-I DEUT-49
888887385

REFUSAL OF CONSENT LETTER

Date:

To,
The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. [•] each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

ACCPB 4575D

I, Raj Bala Aggarwal (PAN:), am unwilling to give my consent for inclusion of my or any of my firm/company/proprietorship's name as a member of Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

I authorize you to deliver a copy of this letter of refusal of consent to the RoC, SEBI, the Stock Exchange or any other regulatory authority required by law.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,

Raj Bala Raj Bala Aggarwal

Raj Bala Aggarwal
Pan: ACCPB 4575 D

Place: New Delhi

Copy to:

Lead Manager to the Offer

Indorient Financial Services Limited A-501, Executive Spaces, Rustomjee Central Park Andheri Kurla Road, Chakala, Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan Solicitors & Advocates A-38, Kailash Colony New Delhi – 110048, India

Prime cable Industries limited E-894, DSIDC Industrial Area Navela, Delvi, India-110040



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