



URVASHI VERMA & ASSOCIATES

Company Secretaries

To The Board of Directors Prime Cable Industries Limited Address: E-894, DSIDC Industrial Area Narela, Delhi, Delhi, India, 110040	To Khaitan & Khaitan A-38, Kailash Colony, New Delhi – 110048
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Re: Search report with respect to the proposed SME Initial Public Offering of Equity Shares of Prime Cable Industries Limited (the “Company” and such offer, the “Offer”)

Subject: Certificate for conducting online and physical inspection of regulatory and secretarial returns, forms, and records maintained by the Registrar of Companies, Delhi and Haryana at New Delhi (“ROC”).

Respected Sir,

We, URVASHI VERMA & ASSOCIATES, are an independent firm of Company Secretaries in practice and holding a valid certificate of peer review bearing number 4853/2023 issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid until 31st October, 2028.

This search report (the “**Report**”) has been prepared at the request of Prime Cable Industries Limited (the “**Company**”) vide its email dated 4th November, 2024, for carrying out a search and inspection with respect to the company law records, forms, returns, and other documents of the Company filed and available with the RoC under the Companies Act, 1956, Companies Act, 2013 and rules made thereunder, since its incorporation i.e. 12th May, 2008, till the present date.

For the purpose of issuing this certificate, we have carried out in-depth online and physical search/inspection by reviewing the Secretarial records (including the minutes of the meetings of the Board of Directors, committees of the Board and general meetings of the shareholders of the Company) maintained by the Company at its Registered office i.e. Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, North West Delhi, Delhi, India, 110034, the documents available in the digital records/database maintained on the Ministry of Corporate Affairs portal as on dates of the challans of inspection and Physical search of the records of the Company as maintained at the office of the Registrar of Companies, Delhi and Haryana at New Delhi.

On basis of above, we report as follows:

PART I: COMPANY INFORMATION:

1. Name of the Company: PRIME CABLE INDUSTRIES LIMITED

Dates of change in the name of the Company	From	To	Reason of change	Status on the availability of Form
22/02/2019	R C Cable Private Limited	Prime Cable Industries Private Limited	Due to growing reputation and recognition in the market	Form MGT-14 and INC-24 are Available
18/12/2024	Prime Cable Industries Private Limited	Prime Cable Industries Limited	The Company is planning to get listed on the Stock Exchange	Form MGT-14 and INC-24 are Available



2. Corporate Identity Number: U31905DL2008PLC177989

3. Registered Office Address: E-894, DSIDC INDUSTRIAL AREA NARELA, DELHI, INDIA, 110040

Dates of change in the Registered Office	From	To	Reason of change	Status on the availability of Form
02/04/2009	KD-253, Pitampura Delhi India 110088	H-1264, DSIDC, Industrial Area, Narela, Delhi, - 110040	Administrative purpose	Form 18
01/05/2012	H-1264, DSIDC, Industrial Area, Narela, Delhi, - 110040	E- 894, DSIDC Industrial Area, Narela, Delhi, - 110040	Administrative purpose	Form 18

4. PROMOTERS

S. No.	Name of Promoters
1.	Purshotam Singla
2.	Vijay Lakshmi Singla
3.	Naman Singla
4.	Nikunj Singla
5.	Shreya Jhalani Singla

5. Date of Incorporation & Change in Status: 12.05.2008 and 18.12.2024 respectively

Sr. No.	Date of Event	Change of Status	Status on availability of form
1.	18/12/2024	Private Limited to Public Limited	Form MGT-14 and INC-27 are Available

6. Changes in Authorized Capital of the Company since Incorporation:

Sr. No.	Date of Resolution	Type of Resolution	Particulars	Status on the availability of Form
1.	15/05/2009	Ordinary Resolution	Authorized Capital increased from Rs. 10,00,000/- (1,00,000 Equity Shares divided into Rs. 10/- each) to Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs. 10/- each)	Form 5 is Available
2.	31/03/2011	Ordinary Resolution	Authorized Capital increased from Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs. 10/- each) to Rs. 75,00,000/- (7,50,000 Equity Shares divided into Rs. 10/- each)	Form 5 is Available
3.	20/11/2024	Ordinary Resolution	Authorized Capital increased from Rs. 75,00,000/- (7,50,000 Equity Shares at Rs. 10/- each) to Rs. 110,00,000/- (11,00,000 Equity Shares at Rs. 10/- each)	Form SH-7 is Available
4.	10/01/2025	Special Resolution	Alteration in Capital clause of Memorandum of Association for Sub Division of Equity Shares from the Face Value of Rs. 10/- per share to Rs. 5/- per share (Authorized Capital is Rs. 110,00,000/- divided into 2,20,00,000 Equity Shares at face value Rs. 5/- each)	Form SH-7 and Form MGT-14 is Available



7. Paid-up Share Capital of the Company since Incorporation:

Date of Allotment	Number of Equity Shares	Face Value (in ₹)	Issue Price per Equity Share (in ₹)	Form of Consideration	Nature of Transaction and Name of the Allottee	Number of Equity Shares	Availability of Forms Filed with the RoC
12/05/2008	10000	10	NA	Cash	Initial subscription to the Memorandum of Association		
					Purshotam Singla	5000	Form 1 is Available
					Vijay Lakshmi Singla	5000	Form 1 is Available
01/04/2009	90000	10	NA	Allotted for consideration other than Cash*	Further Issue of Equity Shares		
					Purshotam Singla	90000	Form 2 is Available
10/06/2009	250000	10	NA	Allotted for consideration other than Cash*	Further Issue of Equity Shares		
					Purshotam Singla	250000	Form 2 is Available
25/03/2010	83330	10	60	Cash			
					Vaibhav Vinmay Private Limited	16666	Form 2 is Available
					Sarang Vincom Private Limited	8333	Form 2 is Available
					Vardhman Softech Private Limited	16666	Form 2 is Available
					Murlidhar Apparels Private Limited	16666	Form 2 is Available
					Top Notch Leasing & Finance Private Limited	8333	Form 2 is Available
					Aditi Information Technology Private Limited	16666	Form 2 is Available
					Further Issue of Equity Shares		
30/03/2011	30000	10	100	Cash			
					Dhanlabh Tie up Private Limited	15000	Form 2 is Available
					Alexy Tradelinks Private Limited	15000	Form 2 is Available



31/03/2011	46060				Further Issue of Equity Shares		
		10	NA	Allotted for consideration other than Cash**	Brahaspati Financiers Private Limited	5520	Form 2 is Available
		10	NA	Allotted for consideration other than Cash**	Capthron Holdings Private Limited	5540	Form 2 is Available
		10	NA	Allotted for consideration other than Cash**	Mohanjot Singh	20000	Form 2 is Available
		10	NA	Allotted for consideration other than Cash**	Falcon Jersey Private Limited	15000	Form 2 is Available
31/03/2011	15000	10	100	Cash	Further Issue of Equity Shares		
					Telic Finvest Private Limited	15000	Form 2 is Available
31/01/2012	35000	10	200	Cash	Further Issue of Equity Shares		
					Naviplast Traders Private Limited	5000	Form 2 is Available
					Active Suppliers Private Limited	5000	Form 2 is Available
					Capstone Traders Private Limited	5000	Form 2 is Available
					Manikala Agencies Private Limited	10000	Form 2 is Available
					Telic Finvest Private Limited	10000	Form 2 is Available
29/03/2013	31250	10	80	Cash	Further Issue of Equity Shares		
					Veerteja Commodities Private Limited	31250	Form 2 is Available
29/03/2013	33750				Further Issue of Equity Shares		
		10	NA	Allotted for consideration other than Cash**	P D Singhal HUF***	13750	Form 2 is Available



		10	NA	Allotted for consideration other than Cash**	J D Shourie HUF	20000	Form 2 is Available
22/03/2025	12487800	5****	NA	NA	Issue of Bonus shares in the ratio of 10:1		
					Purshotam Singla	6960000	Form MGT-14 and Form PAS-3 is available
					Vijay Lakshmi Singla	1377040	
					Naman Singla	1767300	
					Nikunj Singla	1768460	
					Purshotam Singla HUF	575000	
					Yashna Kathuria	20000	
					Shreya Jhalani Singla	20000	
29/03/2025	365080	5****	63	Cash	Allotment of Equity Share by way of Private Placement		
					Vineet Gupta	182540	Form MGT-14, Form PAS-3 and Form GNL-2 is available
					Ruchi Gupta	182540	

* The Company allotted 90,000 (Ninety Thousand) equity shares on April 1, 2009, and 250,000 (Two Lakh Fifty Thousand) equity shares on June 10, 2009, for consideration other than cash, pursuant to the takeover of the proprietorship concern, M/s Prime Cable Industries, owned by Shri Purshotam Singla. This transaction was formalized through a Business Transfer Agreement dated March 27, 2009. It is noted that in Form 2 filed with the Registrar of Companies, the nature of consideration was inadvertently stated as cash. However, upon review of the minutes of the Board Meeting and the relevant statutory registers maintained by the Company, it is confirmed that the consideration for the said allotment was other than cash.

** It is noted that the Company allotted 46,060 (Forty-Six Thousand Sixty) equity shares on March 31, 2011, and 65,000 (Sixty-Five Thousand) equity shares on March 29, 2013, against the conversion of unsecured loans into equity shares, thereby constituting consideration other than cash. However, in the Form 2 filed with the Registrar of Companies for the said allotments, the consideration has inadvertently been recorded as cash. Based on the review of the relevant Board meeting minutes, along with the statutory registers maintained by the Company, it is confirmed that the said allotments were made for non-cash consideration, in compliance with the applicable provisions of the Companies Act..

*** It is noted that the name of 'P D Singhal HUF' has been changed to 'Purshotam Singla HUF'. The relevant documentation and records reflecting this change should be maintained by the Company to ensure consistency in shareholder and compliance records.



**** Pursuant to the approval of the shareholders, with effect from January 10, 2025, the Company sub-divided 6,24,390 equity shares of face value ₹10 each into 12,48,780 equity shares of face value ₹5 each.

8. Change in Directorship of the Company since Incorporation:

Sr. No.	Name	Designation	Date of Appointment	Change in Designation	Date of Cessation/ Change in designation	Reason	Availability of forms
1.	Purshotam Singla	Director	12/05/2008	Managing Director	14/06/2024	Require to change the Designation of Director	Form 32 for Initial appointment as Director and Form DIR-12 for change in designation as Managing Director
2.	Vijay Lakshmi Singla	Director	12/05/2008	-	15/07/2019	Resignation from the post of Directorship	Form 32 for Initial appointment as Director and Form DIR-12 for cessation from the Directorship
3.	Naman Singla	Director	13/11/2018	Whole Time Director	20/03/2025	Requirement to appoint KMP in the Company	Form DIR-12 for appointment as Director and Form DIR-12 for change in designation as Whole time Director, MGT-14 in pursuant to section 179(3) of the Companies Act
4.	Nikunj Singla	Director	13/11/2018	Whole Time Director	20/03/2025	Requirement to appoint KMP in the Company	Form DIR-12 for appointment as Director and Form DIR-12 for change in designation



							as Whole time Director, MGT-14 in pursuant to section 179(3) of the Companies Act
5.	Shreya Jhalani Singla	Additional Director	15/02/2025	Director	20/03/2025	Due to Women Director in the Board of the Company	Form DIR-12 for appointment as Additional Director and Form DIR-12 for change in Designation as Director
6.	Vinay Kumar Khanna	Additional Director	25/02/2025	Independent Director	20/03/2025	Requirement to appoint Independent Director in the Company	Form DIR-12 for appointment as Additional Independent Director and Form DIR-12 for change in Designation as Independent Director
7.	Brahm Datt Verma	Additional Director	25/02/2025	Independent Director	20/03/2025	Requirement to appoint Independent Director in the Company	Form DIR-12 for appointments as Additional Independent Director and Form DIR-12 for change in Designation as Independent Director



9. Change in Company Secretary and any other Key Managerial Personnel of the Company since Incorporation:

Sr. No.	Name of Company Secretary and any other Key Managerial Personnel	Designation	Date of Appointment	Date of Resignation	Availability of Forms
1.	Purshotam Singla	Managing Director	14/06/2024	-	Form DIR-12 and Form MGT-14
2.	Naman Singla	Whole Time Director	20/03/2025	-	Form DIR-12, Form MGT-14 and Form MR-1
3.	Nikunj Singla	Whole Time Director	20/03/2025	-	Form DIR-12, Form MGT-14 and Form MR-1
4.	Naman Jain	CFO	15/02/2025	-	Form DIR-12 and Form MGT-14
5.	Vandana	Company Secretary	01/03/2025	-	Form DIR-12 and Form MGT-14

Part II: List of Directors/Signatories (As on the date of the Report):

Sr. No	DIN/PAN	Name	Address	Date of Appointment	Designation
1.	07101556	Naman Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi-110026	13/11/2018	Whole Time Director
2.	07178519	Nikunj Singla	House no 39, Road.No 5, East Punjabi Bagh, Delhi-110026	13/11/2018	Whole Time Director
3.	01753320	Purshotam Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi-110026	12/05/2008	Managing Director
4.	10949815	Shreya Jhalani Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi-110026	15/02/2025	Director
5.	00653700	Vinay Kumar Khanna	H-25/15, First Floor, DLF Phase 1, Sikanderpur, Gurugram, Haryana, 122002	25/02/2025	Director
6.	05153044	Brahm Datt Verma	236, Ground Floor, Sector-49, S-block Uppal Southend, Sector-49, Gurgaon, Haryana, 122018	25/02/2025	Director
7.	AZMPJ2726P	Naman Jain	D-13/183-184, Sector-7, Rohini, North West Delhi, Delhi-110085	15/02/2025	Chief Financial Officer
8.	AUXPV7651B	Vandana	RZ-836A/I, Gali No	01/03/2025	Company Secretary



		17, Sadh Nagar, Palam Colony, Palam Village South West Delhi, New Delhi- 110045	
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Part- III: List of shareholders (as on the date of this report):

Sr. No.	Name of the Shareholder	Address	No. of Shares and Class of Share held	Face Value of Share (in Rs.)	% of total holding
1.	Purshotam Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi- 110026	7290922	5	51.70
2.	Vijay Lakshmi Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi- 110026	1332204	5	9.45
3.	Purshotam Singla HUF	House no 39, Road No 5, East Punjabi Bagh, Delhi- 110026	547302	5	3.88
4.	Naman Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi- 110026	1944030	5	13.79
5.	Nikunj Singla	House no 39, Road No 5, East Punjabi Bagh, Delhi- 110026	1945306	5	13.79
6.	Manish Taparia	K 4 /14 K 4 Block Model Town 2 Delhi 110006	91269	5	0.65
7.	Vandana Taparia	K 4 /14 K 4 Block Model Town 2 Delhi 110006	91269	5	0.65
8.	Seema Gupta	F4/15 Model Town II North West Delhi 110009	182540	5	1.29
9.	Yashna Kathuria	A3/134 IInd Floor Janakpuri Janakpuri B1 S.O 110058	22000	5	0.16
10.	Shreya Jhalani Singla	House No39, Road, Number5 East Punjabi Bagh Wes Delhi 110026	22000	5	0.16
11.	Ruchi Gupta	WZ 243 182 A Gali No 3 Sri Nagar Shakur Basti North West Delhi 110034	182540	5	1.29
12.	Vineet Gupta	WZ 243 182 A Sri Nagar Shakur Basti Gali No 3 Pitampura North	182540	5	1.29



		West Delhi Delhi 110034			
13.	Negen Undiscovered Value Fund	ICICI Bank Ltd SMS Dept 1st Floor Empire Complex 414 S B Marg Lower Parel Mumbai Maharashtra 400013	267738	5	1.90
		Total	14101660		100.00%

Part- IV: Index of Charges (As on the date of the Report):

Charge ID No.	Name of Charge Holder	Address of Charge Holder	Date of Creation of Charge	Date of Registration of Charge	Amount Secured	Security	Date of Modification of Charge	Date of Registration of Modification of Charge	Status of Charge	Availability of form
100517899	HDFC Bank Limited	HDFC Bank House Senapati Bapat Marg, Lower Parel W, Mumbai, Maharashtra, 400013	24/12/2021	05/01/2022	60,72,500	Hypothecation created on Vehicle namely:- VOLVO XC60 INSCRIPTION B5	-		Existing	Form CHG-1 is Available
100206784	HDFC Bank Limited	HDFC Bank House Senapati Bapat Marg, Lower Parel W, Mumbai, Maharashtra, 400013	04/08/2018	06/10/2018	67,75,00,000	Hypothecation created on Fixed deposits/cash deposits of the company aggregating of Rs.240 lacs for providing	28/03/2025 , 10/06/2025 , 11/06/2025	28/03/2025 10/06/2025 , 11/06/2025	Existing	Form CHG-1 is Available



						Total Facility of Rs.442 5 Lacs. [i] IMMO VABLE PROPE RTY:IN DUSTRI AL PLOT NO C 60 GENER AL ZONE INDUS TRIAL AREA GHILO TH THE NEEM RANA DISTT ALWA R MEAS URING 6241 SQ MTRS				
100179 613	Dewan Housing Finance Corporation Limited	Warden House 2 nd Floor Sir P M Road, Fort, Mumbai, India, 400001	28/05/2018	30/05/2018	34,25,215	1."Bu mcher Machi ne 630 MM / Bumc her Machi ne 630 Mm 2.Bob bins Strand innng Machi ne Compl ete / Bobbi ns	-		Satis fied on 12/1 1/20 24	Form CHG- 1 and CHG- 4 are Availa ble

						Strand inng Machi ne Compl ete 3. Wir e drawi ng machi ne / Wire Drawi ng Machi ne 4. Wir e Anne ling Machi ne / But Weldi ng Machi ne"				
104080 55	Axis Bank Ltd	2 nd Floor, A-11, Vishal Enclave, Rajouri Garden, New Delhi, Delhi, India, 110027	13/02/2013	06/03/2 013	5,96,49,000	Hypot hecati on by way of First And Exclus ive Charg e Over All Presen t And Future Entire Curre nt Assets And Entire Mova ble Fixed Assets (Exclu ding Vehicl	20/05 /2015	15/06/2015	Satis fied on 02/0 7/20 18	Form 8, CHG- 1and CHG- 4 are Availa ble



						es) Of The Comp any Stored Or To Be Stored AtThe Comp any's Godo wns Or Premi ses OrWh erever Else The Same May Be.				
101889 02	Punjab National Bank	Pitampur a Branch, Pitampur a, Delhi, India, 110088	20/11/2009	17/12/2 009	1,50,00,000	Gener al Count er Indem nity Hypot hecati on of Curre nt Assets Hypot hecati on of movab le assets formin g part of fixed/ block assets	19/09 /2011	18/10/2011	Satis fied on 04/0 5/20 13	Form 8 and Form 17 are Availa ble
101889 07	Punjab National Bank	Pitampur a Branch, Pitampur a, Delhi, India, 110088	20/11/2009	17/12/2 009	5,10,00,000	Hypot hecati on of assets to secure Term Loan	19/09 /2011	18/10/2011	Satis fied on 04/0 5/20 13	Form 8 and Form 17 are Availa ble



						Agreement for hypothecation of current assets Agreement for hypothecation of moveable assets forming part of fixed block of assets				
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Part V – Amendments to the Memorandum of Association (“MOA”) and Articles of Association (“AOA”) since incorporation:

Sr. No.	Date of Resolution	Particulars	Details of Forms Filed with the ROC	Status of Availability of Forms	Supporting Document
1.	14/05/2009	Alteration in Capital clause of Memorandum of Association for Increase in Authorized from Rs. 10,00,000/- (1,00,000 Equity Shares divided into Rs. 10/-each) to Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs.10/- each)	Form 23	Available	Altered Copy of Memorandum, Copy of Notice of EGM, Copy of Minutes, Copy of EGM Resolution, Altered Copy of MOA
2.	31/03/2011	Alteration in Capital clause of Memorandum of Association for Increase in Authorized Capital from Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs. 10/-each) to Rs. 75,00,000/- (7,50,000 Equity Shares divided into Rs. 10/- each)	Form 23	Available	Altered Copy of Memorandum, Copy of Notice of EGM, Copy of Minutes, Copy of EGM Resolution, Altered Copy of MOA



3.	14/10/2024	Adoption of New set of Articles of Association of the Company pursuant to conversion of Private Limited Company into Public Limited Company	Form MGT-14 and INC34eAOA	Available	Certified True copy of Special Resolution along with explanatory Statement, Altered Copy of AOA
4.	14/10/2024	Change of Name in Memorandum of Association pursuant to Conversion of Company from Private Limited Company to Public Limited Company	Form MGT-14	Available	Certified True copy of Special Resolution along with explanatory Statement, Altered Copy of MOA and AOA
5.	20/11/2024	Alteration in Capital clause of Memorandum of Association for Increase in Authorized Capital from Rs. 75,00,000/- (7,50,000 Equity Shares at Rs. 10/-each) to Rs. 110,00,000/- (11,00,000 Equity Shares at Rs. 10/-each)	Form MGT-14	Available	Notice of EGM along with explanatory Statement, Copy of EGM Resolution, Altered Copy of Memorandum
6.	10/01/2025	Alteration in Capital clause of Memorandum of Association for Sub Division of Equity Shares from the Face Value of Rs. 10/ per share to Rs. 5/- per share (Authorized Capital is Rs. 110,00,000/- divided into 2,20,00,000 Equity Shares at face value Rs. 5/- each	Form MGT-14	Available	Certified True Copy of Special Resolution along with explanatory statement, Altered Copy of MOA
7.	10/01/2025	Approval of remuneration of Mr. Purshotam Singla, Managing Director of the Company, with effect from January 1, 2025	Form MGT-14	Available	Certified True Copy of Special Resolution along with explanatory statement
8.	16/05/2025	Adoption of New Set of Articles as per provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and other applicable laws, rules and regulations	Form MGT-14	Available	Certified True Copy of Special Resolution along with explanatory statement, Altered copy of AOA



Part VI – List of Forms Indicating Mergers and Amalgamations – NA

Part VII – List of statutory auditors of the Company since Incorporation:

Sr. No.	Name of Statutory Auditor	Date of Appointment	Tenure of Appointment	Details of Forms Filed with the RoC
1.	Umesh Amita & Company	29-09-2011	01/04/2011 to 31/03/2012	Form 23B
2.	Umesh Amita & Company	17-09-2012	01/04/2012 to 31/03/2013	Form 23B
3.	R. K. Karwa & Associates	27-09-2013	01/04/2013 to 31/03/2014	Form 23B
4.	R.K. Karwa & Associates Llp	30/09/2014	01/04/2014 to 31/03/2015	ADT-1
5.	R.K. Karwa & Associates Llp	30/09/2015	01/04/2015 to 31/03/2016	ADT-1
6.	R.K. Karwa & Associates Llp	30/09/2016	01/04/2016 to 31/03/2019	ADT-1
7.	R.K. Karwa & Associates Llp	30/09/2019	01/04/2019 to 31/03/2024	ADT-1
8.	Mittal Goel And Associates	30/09/2024	01/04/2024 to 31/03/2025	ADT-1
9.	Mittal Goel And Associates.	05/09/2025	01/04/2025 to 31/03/2030	ADT-1

Part VIII – Secretarial Auditor of the company since Incorporation:

Sr. No.	Name of Secretarial Auditors	Date of Appointment	Tenure of the Appointment	Details of Forms Filed with the RoC
1.	NA	NA	NA	NA

Part IX – Internal Auditor of The Company since Incorporation:

No.	Name of Internal Auditors	Date of Appointment	Tenure of the Appointment	Details of Forms Filed with the ROC
1.	NA	NA	NA	NA

Part X – Cost Auditor of the Company since Incorporation:

No.	Name of Cost Auditors	Date of Appointment	Tenure of the Appointment	Details of Forms Filed with the RoC
			NA	

Part XI – Resolutions, agreements etc. registered with the roc since Incorporation:

No.	Date of Resolution	Details of Resolution	Details of Forms Filed with the RoC
1.	14/05/2009	Alteration in Capital clause of Memorandum of Association for Increase in Authorized from Rs. 10,00,000/- (1,00,000 Equity Shares divided into Rs. 10/-	Form 23



		each) to Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs.10/- each)	
2.	31/03/2011	Alteration in Capital clause of Memorandum of Association for Increase in Authorized Capital from Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs. 10/- each) to Rs. 75,00,000/- (7,50,000 Equity Shares divided into Rs. 10/- each)	Form 23
3.	30-06-2014	Noting of Disclosure of Directors Interest and Shareholding	MGT-14
4.	02-09-2014	Adoption of Annual Accounts and Directors Report for the Financial Year ended 31.03.2014.	MGT-14
5.	22-01-2019	Change the name of the company from R C Cable Private Limited to Prime Cable Industries Private Limited.	MGT-14
6.	14/06/2019	Appointment of Purshotam Singla as Managing Director	MGT-14
7.	22/05/2024	Appointment/Reappointment of Managing Director under section 196	MGT-14
8.	14/10/2024	Conversion of Prime Cable Industries Private Limited into Prime Cable Industries Limited	MGT-14
9.	10/01/2025	Alteration in authorized share capital (Sub-Division of Equity Shares of the Company from the face value of Rs. 10/- Per Share to Rs.5/- Per Share Pursuant to Section 61 (1) (d) of the Companies Act, 2013	MGT-14
10.	10/01/2025	Approval of remuneration of Mr. Purshotam Singla, Managing Director of the Company, with effect from January 1, 2025	MGT-14
11.	29/01/2025	Issuance of bonus equity shares of ₹5/- each in the ratio of 10:1, i.e., 10 equity shares for every 1 equity share held by the members as on the record date	MGT-14
12.	30/01/2025	Approval for issuance of bonus equity shares of ₹5/- each to the shareholders of the Company in the ratio of 10:1, i.e., 10 equity shares for every 1 equity share held as on the record date	MGT-14
13.	15/02/2025	Appointment of Mr. Naman Jain as Chief Financial Officer and Ms. Vandana as Company Secretary & Key Managerial Personnel (KMP) of the Company	MGT-14
14.	25/02/2025	Appointment of Mr. Naman Singla and Mr. Nikunj Singla as Whole-Time Directors and Approval of Their Remuneration in Accordance with the Powers Conferred on the Board under Section 179(3) of the Companies Act, 2013	MGT-14
15.	20/03/2025	Appointment of Mr. Naman Singla and Mr. Nikunj Singla	MGT-14



		as Whole-Time Directors and Approval of Their Remuneration Pursuant to Section 196 and Other Applicable Provisions of the Companies Act, 2013	
16.	20/03/2025	<ol style="list-style-type: none"> 1. Approval under section 180 (1) (a) of the companies act, 2013 to sell, transfer and/or Dispose of the assets and receivables of the company and create further charge up to a limit of Rs.500Crore (Rupees Five Hundred Crore) 2. To set the borrowing limit of the company up to Rs. 500 Crore (Rupees Five hundred crore) pursuant to section 180 (1) (c) of the companies act, 2013 3. Approval of Loans, Investments, Guarantee or Securities under section 185 of the companies act, 2013 4. Authorization to give loans or Invest Funds of the company upto Rs. 250,00,00,000 (Rupees Two Hundred and Fifty Crores only) pursuant to Section 186 of the companies act, 2013 5. To approve the related party transactions up to a limit of Rs.100 Crore (One Hundred Crore only) pursuant to Section 188 of the companies act 2013 	MGT-14
17.	29/03/2025	Approval for issuance of 3,65,080 equity shares of face value ₹5 each at an issue price of ₹63 per share (including a premium of ₹58 per share) by way of private placement	MGT-14
18.	16/05/2025	<ol style="list-style-type: none"> 1. Approval under section 180 (1) (a) of the companies act, 2013 to sell, transfer and/or Dispose of the assets and receivables of the company and create further charge up to a limit of Rs. 250 Crore (Rupees Two Hundred And Fifty Crore) 2. To set the borrowing limit of the company up to Rs. 250 Crore (Rupees Two hundred and Fifty crore) pursuant to section 180 (1) (c) of the companies act, 2013. 	MGT-14
19.	16/05/2025	To adopt a new set of Articles of Association of the Company in substitution for, and to the entire exclusion of, the existing Articles of Association of the Company, to align with the requirements applicable to a listed company including, inter alia, the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules and regulations	MGT-14
20.	16/05/2025	Initial Public Offering of Equity Shares of the Company	MGT-14
21.	26/05/2025	Intimation for Inadvertently Missed/Erroneous Compliance under Section 137 of the Companies Act, 2013 for Financial Year 2023-24	GNL-2
22.	26/05/2025	Intimation for Inadvertently Missed/Erroneous Compliance under Section 134 of the Companies Act, 2013 for Financial Years 2023-24, 2021-22, 2020-21, and 2018-19	GNL-2



23.	26/05/2025	Intimation for Inadvertently Missed/Erroneous Compliance under Section 92 of the Companies Act, 2013 for Financial Years 2022-23, 2021-22, 2018-19, and 2014-15	GNL-2
24.	26/05/2025	Intimation for Inadvertently Missed/Erroneous Compliance under Section 224 of the Companies Act, 1956 for the Financial Years 2009-10 and 2010-11	GNL-2
25.	26/05/2025	Intimation for Inadvertently Missed/Erroneous Compliance under Section 220 of the Companies Act, 1956 for the Financial Year 2010-11	GNL-2
26.	26/05/2025	Intimation for Inadvertently Missed/Erroneous Compliance under Section 159 of the Companies Act, 1956 for the Financial Year 2009-10	GNL-2
27.	26/05/2025	Intimation for Inadvertently Missed Filing of Form 23B under Section 224 of the Companies Act, 1956 for Financial Years 2009-10 and 2010-11	GNL-2

PART XII – Annual Financial Statements and Annual Returns since Incorporation:

S. No.	Description of Form	Date of Annual General Meeting, Adjourned AGM	Financial Year
1.	AOC-4 and MGT-7	30/09/2024	2023-24
2.	AOC-4 and MGT-7	30/09/2023	2022-23
3.	AOC-4 and MGT-7	30/09/2022	2021-22
4.	AOC-4 and MGT-7	30/09/2021	2020-21
5.	AOC-4 and MGT-7	30/09/2020	2019-20
6.	AOC-4 and MGT-7	30/09/2019	2018-19
7.	AOC-4 and MGT-7	29/09/2018	2017-18
8.	AOC-4 and MGT-7	30/09/2017	2016-17
9.	AOC-4 and MGT-7	30/09/2016	2015-16
10.	AOC-4 and MGT-7	30/09/2015	2014-15
11.	Form 23AC and Form Sch V	30/09/2014	2013-14
12.	Form 23AC and Form Sch V	26/09/2013	2012-13
13.	Form 23AC and Form Sch V	15/09/2012	2011-12
14.	Form 23AC and Form Sch V	29/09/2011	2010-11
15.	Form 23AC and Form Sch V	31/08/2010	2009-10
16.	Form 23AC and Form Sch V	07/08/2009	2008-09



PART XIII- List of non-traceable forms with the ROC

Sr. No.	Form	Related event	Due Date of Event
1.	Form INC-22A	Validation of particulars and the address of the registered office of the Company	25/04/2019
2.	Form INC-24	Change of Name from R C Cable Private Limited to Prime Cable Industries Private Limited	22/01/2019
3.	Form DIR-6	Change in Particulars of Nikunj Singla	09/11/2020 (Date of challan)*
4.	Form DIR-6	Change in Particulars of Naman Singla	06/11/2020 (Date of challan)*
5.	Form DIR-6	Change in Particulars of Naman Singla	14/12/2021 (Date of challan)*
6.	Form DIR-6	Change in Particulars of Nikunj Singla	14/12/2021 (Date of challan)*
7.	Form DIR-6	Change in Particulars of Purshotam Singla	14/12/2021 (Date of challan)*

* Only the challans related to the above-mentioned forms have been found in the records of the Company; however, the actual forms are not available. Accordingly, the date of the event could not be verified, and the challan date has been considered for reference."

PART XIV- List of forms which were applicable but not filed by the Company

Sr. No.	Form	Related event	Date of Event
1.	Form CHG-1	The Company has taken Loan of Rs. 3 Crore from Karur Vysya Bank Limited	27/12/2019
2.	Form CHG-1	The Company has taken Loan of Rs. 4137870/- from Kotak Mahindra Bank Limited	22/06/2020
3.	Form CHG-1	The Company has taken Loan of Rs. 2,780,000 to acquire Motor Vehicle Innova Hycross & Hybrid VX-7S from Toyota Financial Services India Limited	01/06/2023
4.	Form 23B	Appointment of M/s Umesh Amita & Company, Chartered Accountants as Statutory Auditors for the FY 2009-10	31/08/2010
5.	Form 23B	Appointment of M/s Umesh Amita & Company Chartered Accountants as Statutory Auditors for the FY 2010-11	29/09/2011



PART XV-List of Statutory and Charge forms filed with the RoC not within the prescribe timeline under the Companies Act 2013:

Sr. No.	Form	Related event	Due date of Filing	Date of filing	Delay by no. of days
1.	Form ADT-1	Appointment of Auditors	14/10/2014	17/11/2014	33
2.	Form AOC-4	Approval of Financial Statement for the FY 2019-20	30/10/2020	17/01/2021	79
3.	Form AOC-4	Approval of Financial Statement for the FY 2023-24	30/10/2024	07/12/2024	38
4.	Form 23AC	Approval of Financial Statement for the FY 2009-10	30/09/2010	06/10/2010	6
5.	Form MGT-7	Approval of Annual Return for the FY 2023-24	29/11/2024	10/12/2024	11
6.	Form 20B	Approval of Annual Return for the FY 2010-11	28/11/2011	15/09/2012	292
7.	Form 20B	Approval of Annual Return for the FY 2010-11	29/11/2014	29/12/2014	30
8.	Form 66	Compliance Certificate	29/11/2014	28/01/2015	60
9.	Form 2	Allotment of 90000 Equity Shares at Face Value Rs. 10/- each	01/05/2009	17/06/2009	48
10.	Form 2	Allotment of 83330 Equity Shares at Face Value Rs. 10/- and Premium Rs. 50/- each	24/04/2010	16/07/2010	83
11.	Form 2	Allotment of 30000 Equity Shares at Face Value Rs. 10/- and Premium Rs. 100/- each	29/04/2011	06/06/2011	38
12.	Form 2	Allotment of 61060 Equity Shares at Face Value Rs. 10/- and Premium Rs. 90/- each	30/04/2011	26/07/2011	87
13.	Form 2	Allotment of 35000 Equity Shares at Face Value Rs. 10/- and Premium Rs. 190/- each	01/03/2012	12/07/2012	133

14.	Form 5	Authorized Capital increased from Rs. 50,00,000/- (5,00,000 Equity Shares divided into Rs. 10/-each) to Rs. 75,00,000/- (7,50,000 Equity Shares divided into Rs. 10/- each)			
15.	Form 23	Alteration in Memorandum of Association due to Increase in Authorized Capital of the Company	30/04/2011	19/07/2011	80
16.	Form MGT-14	Noting Of Disclosure Of Directors Interest And Shareholding	30/04/2011	19/07/2011	80
17.	Form MGT-14	Adoption of Annual Accounts and Directors Report for the Financial Year ended 31.03.2014	30/07/2014	04/08/2014	5
18.	Form 18	Shifting of Registered office from H-1264, DSIDC, Industrial Area, Narela, Delhi, North Delhi 110040 to E- 894, DSIDC Industrial Area, Narela, North Delhi, Delhi, 110040	02/10/2014	14/10/2014	12
19.	Form ADT-1	Appointment of Auditors for the periods of one year	31/05/2012	03/06/2012	
20.	Form DPT-3	Return of Deposits for the Financial year ended on 31.03.2020	15/10/2024	21/12/2024	67
21.	Form DPT-3	Return of Deposits for the Financial year ended on 31.03.2021	30/06/2020	08/02/2021	223
22.	Form DPT-3	Return of Deposits for the Financial year ended on 31.03.2022	30/06/2021	04/09/2021	66
23.	Form DPT-3	Return of Deposits for the Financial year ended on 31.03.2023	30/06/2022	04/07/2022	4
24.	Form DPT-3	Return of Deposits for the Financial year ended on 31.03.2024	30/06/2023	28/07/2023	28
			30/06/2024	07/12/2024	160

25.	Form BEN-2	Return to the Registrar in respect of declaration under section 90			
26.	Form BEN-2	Return to the Registrar in respect of declaration under section 90	12/01/2024**	22/12/2024	344
27.	Form PAS-6	Reconciliation of Share Capital for the period 01/10/2023 to 31/03/2024	01/10/2024	21/12/2024	51
28.	Form PAS-6	Reconciliation of Share Capital for the period 01/04/2024 to 31/09/2024	30/05/2024	03/12/2024	187
29.	Form INC-27	Application for Conversion of Private Company into Public Company	29/11/2024	03/12/2024	3
30.	Form MGT-14	Approval for the remuneration of Mr. Purshotam Singla, Managing Director of the company under Companies Act, 2013.	29/10/2024	30/11/2024	31
31.	Form DIR-12	Appointment of Mr. Naman Singla and Mr. Nikunj Singla as Whole-Time Directors, Ms. Shreya Jhalani Singla as Director, and Mr. Vinay Kumar Khanna and Mr. Brahm Datt Verma as Independent Directors of the Company (EGM)	09/02/2025	25/04/2024	76
32.	Form MGT-14	Appointment of Mr. Naman Singla and Mr. Nikunj Singla as Whole-Time Directors and fixation of their remuneration (under sec 196)	27/03/2025	03/04/2025	7
33.	Form MGT-14	Appointment of Naman Singla and Nikunj Singla as WTD (in pursuance to power of Board u/s 179(3))	19/04/2025	25/04/2025	6
34.	Form MGT-14	Appointment of Purshotam Singla as Managing Directors (in pursuance to	27/03/2025	01/05/2025	34
			13/07/2019	29/05/2025	



		power of Board u/s 179(3))			2147
35.	Form CHG-I	Modification of Charge vide Charge ID 100206784	27/04/2025	26/05/2025	31

*** This is to record that Shri Purshotam Singla has been a beneficial owner of shares of the Company since 2013. However, as required under Section 90 of the Companies Act, 2013 and the Companies (Significant Beneficial Owners) Rules, 2018, as amended, he had not submitted Form BEN-1 to disclose his interest earlier.*

Subsequently, Shri Purshotam Singla has filed and submitted Form BEN-1 on 12th January 2024 and 1st October 2024, thereby disclosing his beneficial interest in accordance with the provisions of the Companies Act, 2013 and Companies (Amendment) Act, 2017.

Note : For the aforementioned forms where original challans are not available with the Company, the relevant dates have been determined based on the approval or acknowledgment dates as reflected on the Ministry of Corporate Affairs (MCA) portal. These dates have been relied upon in the absence of physical or digital copies of the respective challans.

Sr. No.	Charge ID	Charge Holder name	Date of creation	Due date of filing	Date of filing	Delayed by no. of days
1.	100206784	HDFC Bank Limited	04/08/2018	03/09/2018	06/10/2018	33
2.	100206784	HDFC Bank Limited	06/08/2019	06/08/2019	07/09/2019	32
3.	100206784	HDFC Bank Limited	10/01/2019	09/02/2019	15/03/2019	34
4.	100206784	HDFC Bank Limited	22/03/2021	21/04/2021	06/05/2021	15
5.	100206784	HDFC Bank Limited	30/07/2021	30/08/2021	20/10/2021	51
6.	100206784	HDFC Bank Limited	07/10/2021	06/11/2021	27/12/2021	51
7.	100206784	HDFC Bank Limited	10/05/2022	09/06/2022	20/08/2022	72
8.	100206784	HDFC Bank Limited	30/12/2021	29/01/2022	11/03/2022	41
9.	100206784	HDFC Bank Limited	24/05/2024	23/06/2024	10/07/2024	17
10.	100206784	HDFC Bank Limited	18/09/2024	18/10/2024	11/11/2024	24
11.	100206784	HDFC Bank Limited	05/02/2024	06/03/2024	20/03/2024	14

Observations:

- Since incorporation, the Company had not complied with the statutory requirement of submitting applications for stamping of share certificates within the prescribed timeline under applicable stamp laws. This non-compliance extended to all share allotments made by the Company. However, as a remedial action, the Company has subsequently filed the stamping applications with the Department of Revenue on May 24, 2025, and May 26, 2025.
- The Company is in possession of some, but not all, challans for the forms filed with the Ministry of Corporate Affairs (MCA). For the forms where challans are not available, the dates have been considered based on the approval or acknowledgment dates reflected on the MCA portal. As a remedial measure, the Company has initiated the process of raising a ticket/complaint with the MCA to retrieve the missing challans and ensure proper documentation.



- No share transfer deed could be traced in respect of the transfer of 15,000 equity shares by Alexcy Tradelinks Private Limited. to Master Instrument Corporation (India) Private Limited, effected on 15.10.2012. The absence of the relevant transfer instruments may impact the evidentiary trail of the shareholding pattern and compliance with applicable provisions under the Companies Act, 2013
- In cases where certain compliances were either inadvertently missed or filed with documentation errors under the provisions of the Companies Act, 2013 and the erstwhile Companies Act, 1956, particularly in relation to annual filings such as Financial Statements, Directors' Report, and Appointment of Auditors, the Company has undertaken corrective measures to regularize such instances. Accordingly, seven Forms GNL-2 were submitted on 05.06.2025 with the Registrar of Companies along with necessary supporting documents and clarifications. These actions have been taken in good faith to ensure transparency and compliance with applicable statutory provisions.
- It has been observed that certain statutory forms filed by the Company are not traceable either in the Company's physical or electronic records or on the MCA Portal. As a corrective measure, the Company has initiated the process of addressing these discrepancies by raising appropriate tickets on the MCA Portal. This initiative aims to ensure accurate reconciliation of regulatory filings and proper rectification of any procedural irregularities in accordance with applicable compliance requirements.

In Disclaimer and scope limitation:

This Report is a only a summary of the forms, documents and minutes examined by us pursuant to inspection of the Company's documents available on the official website of the MCA (www.mca.gov.in), conducted on 09.11.2024 vide Service Request Number SRN X85476786.

This Report does not contain or express any personal or professional view, judgment or opinion.

On the basis of the documents examined by us, the facts and figures as stated in this Report are true and correct to the best of our knowledge and belief.

Consent and authorization:

We acknowledge and agree that book running lead manager and the legal counsel, appointed in relation to the proposed public offering, may rely on the information provided in this certificate.

We hereby authorize you to deliver this Report to the Stock and Exchange Board of India, stock exchanges, ROC and other statutory, regulatory or governmental authority, as may be required. This Report may be relied on by the Book Running Lead Manager and the legal advisor in relation to the proposed initial public offer by way of fresh issue of equity shares of the Company (hereinafter referred to as the "Offer") and to assist the book running lead manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defense the book running lead manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this Report being used for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials, documents. This Report may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We agree to keep the information regarding the proposed public offering strictly confidential.



ENCLOSURES:

The following enclosures form an integral part of this Report:

For Urvashi Verma & Associates



Urvashi Verma
Practicing Company Secretary
M.No.: 55202
FRN: 20456
UDIN: A055202G001248757

Place: Delhi
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
A-501, Executive Spaces,
Rustomjee Central Park
Andheri Kurla Road, Chakala,
Mumbai- 400093, Maharashtra

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048