



URVASHI VERMA & ASSOCIATES
Company Secretaries

CONSENT LETTER

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by existing shareholder of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

We, **Urvashi Verma & Associates** consent to our name being inserted as an “expert” as defined under Section 2(38) of the Companies Act, 2013, as amended, and to include our name and details mentioned herein being inserted as the practicing Company Secretary and to include the secretarial due-diligence report dated 15th September, 2025 in the Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the “**Offer Documents**”) to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited (“NSE”/“**Stock Exchange**”), the Securities and Exchange Board of India (“SEBI”), and the Registrar of Companies, Delhi and Haryana at New Delhi (“**RoC**”) in relation to the Offer.

We also authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the Book Running Lead Manager and the legal counsel to the Book Running Lead Manager and the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the Red Herring Prospectus until the Bid/Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

We agree to keep the information regarding the Offer strictly confidential.

Yours faithfully,

**For and on behalf of
Urvashi Verma & Associates
Company Secretaries**

**Urvashi Verma
M. No. 55202
COP No.: 20456**

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

**Khaitan & Khaitan
Solicitors & Advocates**
A-38, Kailash Colony
New Delhi – 110048, India