

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Purshotam Singla**, having **DIN: 01753320**, Chairman and Managing Director, of the Company, hereby give my consent to my name being included as a Managing Director along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**" / "**Stock Exchange**") and, the Securities and Exchange Board of India ("**SEBI**") in relation to the Offer.

I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Offer. I hereby consent to the submission of this consent

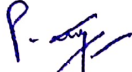


letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,



Purshotam Singla
DIN: 01753320
Chairman and Managing Director
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustom Jee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Naman Singla**, having **DIN-07101556** a **Whole-time Director**, of the Company, hereby give my consent to my name being included as a Whole-time Director along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**")/("**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**"), in relation to the Offer.

I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,



Naman Singla
DIN: 07101556
Whole-time Director
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustom Jee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Nikunj Singla**, having **DIN: 07178519**, a **Whole-time Director**, of the Company, hereby give my consent to my name being included as a Whole-time Director along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**")/("**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**") in relation to the Offer.

I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.


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regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,


Nikunj Singla
DIN: 07178519
Whole-time Director
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustom Jee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Shreya Jhalani Singla**, having **DIN: 10949815**, a Non-Executive Director of the Company, hereby give my consent to my name being included as a Director along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**") ("**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**") in relation to the Offer.

I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

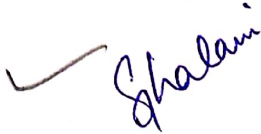
This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other

regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,



Shreya Jhalani Singla
DIN: 10949815
Non-Executive Director

Place: Delhi
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustom Jee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, Brahm Datt Verma, (DIN: 05153044) as an Non Executive Independent Director in the Company, hereby give my consent to my name being included as an Non Executive Independent Director along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**" / "**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**") in relation to the Offer.

I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

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letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,



Brahm Datt Verma

DIN: 05153044

Non-Executive Independent Director

Place: Delhi

Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited

B/805, Rustomjee Central Park,

Andheri Kurla Road, Chakala,

Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan

Solicitors & Advocates

A-38, Kailash Colony

New Delhi – 110048, India

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Vinay Kumar Khanna**, (DIN: 00653700) as a Non-Executive Independent Director in the Company, hereby give my consent to my name being included as a Non-Executive Independent Director along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**")/("**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**") in relation to the Offer.

I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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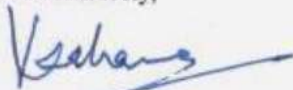


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I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,



Vinay Kumar Khanna
DIN: 00653700
Non-Executive Independent Director

Place: Delhi

Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

Date: 15.09.2025

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Dear Sir/Madam,

I, **Purshotam Singla (PAN: AORPS8350L)**, Promoter ("**Promoter**"), of the Company, hereby give my consent to my name being included as a Promoter along with the PAN, DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the , Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**" / "**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**"), in relation to the Offer.

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I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,



Purshotam Singla
PAN: AORPS8350L
Promoter

Place: Delhi

Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

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Dear Sir/Madam,

I, **Naman Singla (PAN: FGDP50040C)**, Promoter ("**Promoter**"), of the Company, hereby give my consent to my name being included as a Promoter along with the PAN, DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the , Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**") , the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**")/("**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**"), in relation to the Offer.

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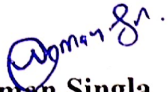
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Yours Sincerely,


Naman Singla
PAN: FGDPS0040C
Promoter

Place: Delhi

Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India



Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer"))

Dear Sir/Madam,

I, Nikunj Singla (PAN: FVBPS1342L), Promoter ("Promoter"), of the Company, hereby give my consent to my name being included as a Promoter along with the PAN, DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the , Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("ROC") ,the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange") and the Securities and Exchange Board of India ("SEBI"),- in relation to the Offer.

I also authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

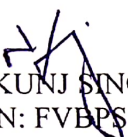
This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal

Advisor appointed in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,


NIKUNJ SINGLA
PAN: FVEPS1342L
Promoter

Place: Delhi

Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan

Solicitors & Advocates

A-38, Kailash Colony
New Delhi – 110048, India



Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Shreya Jhalani Singla (PAN: BEZPJ5439J)**, Promoter ("**Promoter**"), of the Company, hereby give my consent to my name being included as a Promoter along with the PAN, DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the , Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**")/("**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**"), in relation to the Offer.

I also authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal



Advisor appointed in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,



SHREYA JHALANI SINGLA
PAN: BEZPJ5439J
Promoter

Place: Delhi
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India



Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, **Vijay Lakshmi Singla (PAN: CHQPS7471A)**, as member of Promoter Group ("**Promoter Group**"), of the Company hereby give my consent to my name being included as a member of Promoter Group along with any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the , Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "**Offer Documents**") to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**ROC**"), the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**" / "**Stock Exchange**") and the Securities and Exchange Board of India ("**SEBI**"), in relation to the Offer.

I also authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal

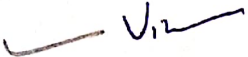


Advisor appointed in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,


VIJAY LAKSHMI SINGLA
PAN: CHQPS7471A
Member of the Promoter Group

Place: Delhi
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

May 30, 2025

To,
The Board of Directors,
Prime Cable Industries Limited
 E- 894, DSIDC Industrial Area
 Narela, Delhi, India -110040

Dear Sir/Madam,

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by certain existing shareholders of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Sub: Certificates from Book Running Lead Managers

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Managers to the Issue in the Draft Red Herring Prospectus to be filed with Emerge Platform of National Stock Exchange India Limited, the Red Herring Prospectus and the Prospectus intended to be filed by the Company with NSE Emerge and the Registrar of Companies, Mumbai (“RoC”), in respect of the Issue. We hereby authorise you to deliver this letter of consent to SEBI, the Stock Exchanges or any other regulatory authority as required under law.

Logo	
Name	Indorient Financial Services Limited
Corporate Office Address	B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India.
Tel No.	+91 98199 34811
Email	compliance-ifsl@indorient.in
Website	https://www.indorient.in/
Contact Person	Vinit Milan Shah
Investor Grievance e-mail	wecare@indorient.in
SEBI Registration No.	INM000012661
CIN	U67190DL1993PLCO52085

We confirm that we are registered with SEBI as Book Running Lead Manager bear and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be

INDORIENT FINANCIAL SERVICES LIMITED

SEBI Registered Merchant Banker | Regn No. INM000012661 | CIN U67190DL1993PLCO52085

Registered office: Suite No. 2, Ground Floor, Plot 23, Block 127, Hanuman Road, Connaught Place, 110 001, New Delhi.

Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai, 400 093, Maharashtra.

Email: info@indorient.in | Landline: +91 22 3195 8005 | Mobile: +91 79772 12186 | Website: www.indorient.in

issued pursuant to the IPO, start trading on the Emerge Platform of National Stock Exchange India Limited. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For Indoriant Financial Services Limited



Ivor Anil Misquith
JT. Managing Director
DIN: 07025270

financial services

INDORIENT FINANCIAL SERVICES LIMITED

SEBI Registered Merchant Banker | Regn No. INM000012661 | CIN U67190DL1993PLC052085

Registered office: Suite No. 2, Ground Floor, Plot 23, Block 127, Hanuman Road, Connaught Place, 110 001, New Delhi.

Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai, 400 093, Maharashtra.

Email: info@indoriant.in | **Landline:** +91 22 3195 8005 | **Mobile:** +91 79772 12186 | **Website:** www.indoriant.in

May 30, 2025

To
The Board of Directors,
Prime Cable Industries Limited
 E- 894, DSIDC Industrial Area
 Narela, Delhi, India -110040

Dear Sir/Madam,

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by certain existing shareholders of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Sub: Certificate to SEBI

We hereby certify the following information of Indorient Financial Services Limited as true and correct:

Registration Number	INM000012661
Date of registration/ Renewal of registration	March 27, 2019
Date of expiry of registration	The registration is permanent unless suspended or cancelled by Board
If applied for renewal, date of application	N.A.
Any communication from SEBI prohibiting the entity from acting as the [intermediary]	NIL
Any enquiry/ investigation being conducted by SEBI	NIL

We confirm that any changes to the above will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on Emerge Platform of National Stock Exchange India Limited. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,
For Indorient Financial Services Limited




Ivor Anil Misquith
JT. Managing Director
DIN: 07025270

INDORIENT FINANCIAL SERVICES LIMITED

SEBI Registered Merchant Banker | Regn No. INM000012661 | CIN U67190DL1993PLC052085
Registered office: Suite No. 2, Ground Floor, Plot 23, Block 127, Hanuman Road, Connaught Place, 110 001, New Delhi.
Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai, 400 093, Maharashtra.
Email: info@indorient.in | **Landline:** +91 22 3195 8005 | **Mobile:** +91 79772 12186 | **Website:** www.indorient.in

मर्चेट बैंककार

फ़ॉर्म B
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

002886

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वग I/ ~~II~~ ~~III~~ ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

INDORIENT FINANCIAL SERVICES LIMITED
SUIT NO. 116 1ST FLOOR
NATIONAL CAPITAL TERRITORY OF DELHI
NEW DELHI-110001

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II~~ ~~III~~ ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. विनिधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. सनिधान प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012661

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless
III. This Certificate shall be valid from suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



Anupma Chadha

ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

March 27, 2019

Date: September 15, 2025

To,
The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040
(hereinafter referred to as the “Company”)

Dear Sir/(s),

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by certain existing shareholders of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, the undersigned, hereby consent to act as the legal counsel in connection with the Offer (“Legal Counsel”) and to include our name and the details mentioned herein being inserted as Legal Counsel in the Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the “Offer Documents”) to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited (“NSE”/“Stock Exchange”), the Securities and Exchange Board of India (“SEBI”), and the Registrar of Companies, Delhi and Haryana at New Delhi (“RoC”) in relation to the Offer.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name of the Firm:	Khaitan & Khaitan
Address:	A-38, Kailash Colony, New Delhi - 110048
Tel:	+91-11-49774545
Email:	soumyajit.m@khaitanandkhaitan.com
Website:	www.khaitanandkhaitan.com
Contact Person :	Soumyajit Mitra

We confirm that neither we nor our associates hold any Equity Shares of the Company.

We confirm that we will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from the date of filing of the Draft Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

We agree to keep the information regarding the Offer strictly confidential.

Yours faithfully,

For **Khaitan & Khaitan**



Authorized Signatory

Name: Soumyajit Mitra

Designation: Partner

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India.

Date: 14.04.2025

To,
The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by certain existing shareholders of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

We, the undersigned, hereby consent to act as Registrar in connection with the Offer (“**Registrar**”) and to include our name, logo and the details mentioned herein being inserted as Registrar in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the “**Offer Documents**”) to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited (“**NSE**”/“**Stock Exchange**”), the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies, Delhi and Haryana at New Delhi (“**ROC**”) in relation to the Offer.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

LOGO	
Name:-	Skyline Financial Services Pvt. Ltd.
Address:-	D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020
Tel:-	011-40450193-197
Fax:-	011-26812683
E-mail:-	ipo@skylinerta.com
Investor Grievance E-Mail	grievances@skylinerta.com
Website:-	www.skylinerta.com
Contact Person:-	Mr. Anuj Rana
SEBI Registration Number	
Validity	Permanent
CIN:-	U74899DL1995PTC071324

Further, as on the date of this consent letter, we confirm that we and our associates do not hold any Equity Shares of the Company.

We enclose a copy of our registration certificate marked as **Annexure A**, and a declaration regarding our registration with the SEBI in the required format, marked as **Annexure B**. We also certify that our registration is valid as of the date of this letter and that we have not been prohibited by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We confirm that we will immediately inform you and the Book Running Lead Manager to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer commence trading on the Stock Exchange. In the absence of any such communication from us, you, the Book Running Lead Manager and the Legal Advisor to the Offer can assume that there is no change to the above information.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

We agree to keep the information regarding the Offer strictly confidential.

Yours faithfully,

Skyline Financial Services Private Limited



Virender Kumar Rana
Director

Encl.: As above

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan

Solicitors & Advocates

A-38, Kailash Colony
New Delhi – 110048, India

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent
Regd. & Corp. Office: D – 153A, Okhla Industrial Area Phase – I, New Delhi – 110020
Phone no. 011 – 40450193-197,26812682-83, Web: www.skylinerta.com

Annexure B

We hereby certify the following information of Skyline Financial Services Private Limited as true and correct:

Registration Number	INROQOO03241
Date of registration/ Renewal of registration	11/01/2012/N.A.
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	NO
Any communication from SEBI prohibiting the entity from acting as the Registrar	NO
Any enquiry/ investigation being conducted by SEBI	NO

We confirm that any changes to the above will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

For and on behalf of Skyline Financial Services Private Limited

Name:  **Virendra Kumar Rana**

Designation: Director

CONSENT LETTER

Date: 28/05/2025

To,
The Board of Directors
Prime Cable Industries Limited
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

We, the undersigned, hereby consent to the inclusion of our name, logo and details mentioned herein as Banker to the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") in relation to the Offer.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: HDFC Bank Limited
Address: 2nd Floor J-2/6C, B.K. Dutta Market, Rajouri Garden, New Delhi - 110027
Telephone number: 9667324134
E-mail:- shipra.singh4@hdfcbank.com
Website: www.hdfcbank.com
Contact Person: Shipra Singh

We confirm that we will immediately inform the Company of any change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the proposed Offer. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares of the Company are listed and commence trading on the relevant stock exchanges pursuant to the Offer

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

We agree to keep the information regarding the Offer strictly confidential.

For HDFC Bank Limited

Authorized Signatory



Copy to:

Book Running Lead Manager to the Offer
Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the offer

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048
India

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by certain existing shareholders of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

I, **Vandana** having **PAN: AUXPV7651B**, Company Secretary and Compliance Officer, of the Company do hereby give my consent to include my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the , Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Offer, (the “**Offer Documents**”) to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi (“**ROC**”), the EMERGE Platform of the National Stock Exchange of India Limited (“**NSE**”/“**Stock Exchange**”) and the Securities and Exchange Board of India (“**SEBI**”),-in relation to the Offer.

I hereby authorise you to deliver a copy of this letter of consent to the ROC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required by law.

I am a member of the Institute of Company Secretaries of India, holding membership number **ACS-62136**.

I will be responsible for monitoring compliance of the Company with all applicable laws, including applicable securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on NSE.

I further consent to the inclusion of any information, with respect to me or my appointment as the Company Secretary and the Compliance officer that may be required to be disclosed in the Offer Documents under applicable law, including the following:

Name:	Vandana
PAN:	AUXPV7651B
Designation:	Company Secretary and Compliance Officer
Address:	Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, North, West Delhi, Delhi-110034, India
Telephone number:	011 45611750-(22)
Email:	compliance@primecabindia.com

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock

Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the ROC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,



Vandana
PAN: AUXPV7651B
Company Secretary and Compliance Officer

Place: Delhi
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan

Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

Date: 15.09.2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company” and such offering, the “Fresh Issue” and an offer for sale of Equity Shares by certain existing shareholders of the Company (“Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

I, **Naman Jain** having PAN No. **AZMPJ2726P**, Chief Financial Officer (“CFO”), of the Company hereby give my consent to include my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Red Herring Prospectus and Prospectus together with any other documents issued by the Company in relation to the Offer, (the “**Offer Documents**”) to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi (“**ROC**”), the EMERGE Platform of the National Stock Exchange of India Limited (“**NSE**”/“**Stock Exchange**”) and the Securities and Exchange Board of India (“**SEBI**”), in relation to the Offer.

I hereby authorise you to deliver a copy of this letter of consent to the ROC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required by law.

The following information in relation to me may be specifically disclosed:

Name:	Naman Jain
PAN:	AZMPJ2726P
Designation:	Chief Financial Officer
Address:	Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, North, West Delhi, Delhi-110034, India
Telephone number:	011-45611750 (24)
Email:	finance.2@primecabindia.com

I confirm that I will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential.

Yours Sincerely,



Naman Jain
PAN: AZMPJ2726P
Chief Financial Officer

Place: Delhi
Date: 15.09.2025

Copy to:

Book Running Lead Manager to the Offer

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Offer

Khaitan & Khaitan
A-38, Kailash Colony
New Delhi – 110048, India



ALACRITY SECURITIES LTD.

CIN NO. : L999999MH1994PLC083912

MEMBER : NSE, BSE

SEBI - Single Registration No. : INZ000215936

Date: September 8, 2025

To,
The Board of Directors
Prime Cable Industries Limited
(Formerly Known as Prime Cable Industries Private Limited)
E- 894, DSIDC Industrial Area
Narela, Delhi, India -110040

Dear Sir,

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Prime Cable Industries Limited (the "Company" and such offering, the "Fresh Issue" and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale", and together with the Fresh Issue, the "Offer")

We, Alacrity Securities Limited, do hereby consent to act as Market Maker to the Offer and to name and the details mentioned herein, being inserted as a Market Maker to the Offer in the Red Herring Prospectus (the "RHP") intended to be filed by the Company with the Emerge Platform of National Stock Exchange Limited (the "Stock Exchange" or "NSE") and Prospectus (the "Offer Document"), which the Company intends to file with Registrar of the Companies, Delhi and Haryana at New Delhi ("RoC") and thereafter file with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange and in any other Offer-related documents.

We hereby authorize you to delivery this consent letter to SEBI, the Stock Exchange, The RoC and any other regulatory authority as may be required and /or for the records to be maintained by the Lead Manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents

Name	Alacrity Securities Limited
Address:	101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali West, Mumbai, Maharashtra India - 400067
Tel No.	+91 95944 99983
Email	alacritysec@gmail.com
Contact Person	Kishore V Shah
CIN	L66120MH1994PLC083912
SEBI Registration No.	INZ000215936
Market Maker Registration (SME Segment of NSE)	NSE/MEM/1086/09098

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead and adequate to enable investor to make a well-informed decision.

We confirm that we are not an associated of the Company in term of the Securities and Exchange Board of India (Merchant Bankers) Regulation, 1992, as amended.

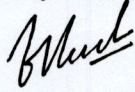
- We enclosed a copy of the registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as on intermediary in Capital Market issues.



Regd. Office : 101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.
Tel.: 2807 3468 / 2807 3469 • **E-mail :** info@alacritysec.com / alacritysec@gmail.com
Website : www.alacritysec.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

**Yours faithfully,
For Alacrity Securities Limited**



Name: Kishore V Shah
Designation: Whole-time Director
DIN:01975061

Cc to:

Lead Manager to the Issue

Indorient Financial Services Limited
B- 805 Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai 400 093, Maharashtra, India

Legal counsel to the Issue

Khaitan & Khaitan
Solicitors & Advocates
A-38, Kailash Colony
New Delhi – 110048, India

Encl.: As above

Annexure A

Re: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Prime Cable Industries Limited ("Company") (referred to as the "Offer").

We hereby confirm that as on the date the following details in relation to the our registration with securities and Exchange Board of India as a Market Maker is true and correct:

SEBI Registration Number	INZ000215936
Market Marker Registration Number	NSE/MEM/1086/09098
Date of registration/ renewal of registration	09 th January 2019
Date of expiry of Registration	-
If applied for the renewal, date of the application	-
Any Communication from SEBI prohibiting Alacrity Securities Limited from acting as Market Maker:	Nil
Any enquiry/investigation being conducted by SEBI:	Nil
Period up to which registration/ renewal fees has been paid:	
Details of any penalty imposed	Nil



New

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001430

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ALACRITY SECURITIES LIMITED
Trade Name: ALACRITY SECURITIES LIMITED
101 B HARIDARSHAN, BHOGILAL FADIA ROAD
KANDIVALI
MUMBAI
MAHARASHTRA
400067

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

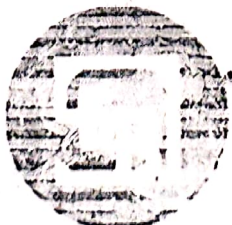
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange or clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000215936

यह प्रमाणपत्र तब तक विधिवानुसृत रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order

भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

Anupma Chadha

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date: January 9, 2019



National Stock Exchange Of India Limited



Ref.No.NSE/MEM/1086/09098

18-JUL-2023

M/s ALACRITY SECURITIES LTD.
101, 1ST FLOOR, HARI DARSHAN
BHOGILAL FADIYA ROAD,
KANDIVILI (W),
MUMBAI-400067

Kind Attn:MR HITEN RAMNIKLAL MEHTA,CEO

Dear Sir / Madam,

Sub: Registration as Market Maker.

This is to inform you that your application for registration as Market Maker on SME segment has been approved by the Exchange on 15-FEB-2016.

In case of any query, kindly get in touch with Member Service Department on 1800 266 0050 or email us at msm@nse.co.in.

Yours Faithfully,
For National Stock Exchange of India Ltd

Officer-in-charge
Member Service Department
This is a computer generated statement

September 15, 2025

To
The Board of Directors,
PRIME CABLE INDUSTRIES LIMITED
 E-894, DSIDC Industrial Area Narela,
 Delhi-110040, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of Rs. 5 each (the “Equity Shares”) of Prime Cable Industries Limited (the “Company”) (the “Issue” or “IPO”)

Sub: Consent Letter from the Underwriter to the Issue

We consent to our name and the following details, as required, being inserted as Underwriter to the Issue in the Draft Red Herring Prospectus to be filed with Emerge Platform of National Stock Exchange India Limited intended to be filed by the Company with **Prime Cable Industries Limited**, (“*Formally knowns as Prime Cable Industries Private Limited*”), and the relevant stock exchanges, and the Red Herring Prospectus intended to be filed by the Company with Emerge Platform of National Stock Exchange India Limited, the relevant stock exchanges and the Registrar of Companies, Delhi (“**RoC**”), with respect to the said IPO:

Logo	
Name	Indorient Financial Services Limited
Corporate Office Address	B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India.
Tel No.	+91 79772 12186
Email	compliance-ifsl@indorient.in
Website	https://www.indorient.in/
Contact Person	Ivor Anil Misquith
Investor Grievance e-mail	wecare@indorient.in
SEBI Registration No.	INM000012661
CIN	U67190DL1993PLCO52085

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, Emerge Platform of National Stock Exchange India Limited or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on Emerge Platform of National Stock Exchange India Limited. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

INDORIENT FINANCIAL SERVICES LIMITED

SEBI Registered Merchant Banker | Regn No. INM000012661 | CIN U67190DL1993PLCO52085

Registered office: Suite No. 2, Ground Floor, Plot 23, Block 127, Hanuman Road, Connaught Place, 110 001, New Delhi.

Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai, 400 093, Maharashtra.

Email: info@indorient.in | Contact: +91 22 3195 8005 | +91 79772 12186 | Website: www.indorient.in

Yours faithfully,
For Indorient Financial Services Limited



Ivor Anil Misquith
JT. Managing Director
DIN: 07025270

Encl: Copy of the SEBI Registration Certificate

The Book Running Lead Manager (“BRLM”)

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093,
Maharashtra, India

Tel: 91 79772 12186

E-mail: compliance-ifsl@indorient.in

Website: www.indorient.in

Legal Advisors to the Issue

Khaitan & Khaitan

Address: A-38, Kailash Colony,
New Delhi – 110048, India
Contact Person: Soumyajit Mitra
Email: soumyajit.m@khaitanandkhaitan.com
Mobile: +91 9873447432

financial services

INDORIENT FINANCIAL SERVICES LIMITED

SEBI Registered Merchant Banker | Regn No. INM000012661 | CIN U67190DL1993PLC052085

Registered office: Suite No. 2, Ground Floor, Plot 23, Block 127, Hanuman Road, Connaught Place, 110 001, New Delhi.

Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai, 400 093, Maharashtra.

Email: info@indorient.in | **Contact:** +91 22 3195 8005 | +91 79772 12186 | **Website:** www.indorient.in

मर्चेट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002886

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

INDORIENT FINANCIAL SERVICES LIMITED
SUIT NO. 116 1ST FLOOR
NATIONAL CAPITAL TERRITORY OF DELHI
NEW DELHI-110001

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. विनिधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012661

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless

III. This Certificate shall be valid from suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



Anupma Chadha

ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

March 27, 2019

Date: September 15th, 2025

To,

The Board of Directors

PRIME CABLE INDUSTRIES LIMITED

E-894, DSIDC Industrial Area Narela,
Delhi-110040, India.

Subject: Consent to Act as Banker to Issue

Ref: Proposed Initial Public Offering of equity share of Rs. 5/- each ("Equity Share") by Prime Cable Industries Limited ("Company") (the "Issue" or "IPO")

Dear Sir/ Madam,

We Kotak Mahindra Bank Limited, do hereby consent to act as Banker to the Offer and to our name and the details mention herein inserted as a '**Banker to the Offer**', '**Public Offer Bank**', '**Escrow Collection Bank**', '**Refund Bank**' in the Red Herring Prospectus and Prospectus intended to be filed with Registrar of the Companies, Delhi ("**ROC**") (Collectively referred as "**Offer Document**") pursuant to the provision of the Section 26 and 32 of the Companies Act, 2013 and there after to the Emerge Platform of the National Stock Exchange India Limited ("**NSE EMERGE**" or to the "Stock Exchange") and the and the Securities and Exchange Board of India ("**SEBI**") and in any other Offer-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Document.

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
CIN	:	L65110MH1985PLC038137
Tel No.	:	022-69410754
Contact Person	:	Mr. Sumit Panchal
Website	:	www.kotak.com
SEBI registration No.	:	INBI00000927
Email Address	:	cmsipo@kotak.com

We also consent to the Inclusion of this letter as a part of "Material Contracts and Documents for inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without commission of any matter that is likely to mislead, and adequate to enable Investors to make a well-informed decision.

We enclose a copy of our registration certificate with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary In capital market issues.

This consent letter, including annexures hereto, is for Information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company, Book Running Lead Manager and Legal Counsel appointed In relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited



Authorized signatory

Name: Suchitra N

Designation: Vice President

Date: 15th September, 2025

CC:

Book Running Lead Manager



Indorient Financial Services Limited B/805,
Rustomjee Central Park, Andheri Kurla Road,
Chakala, Mumbai – 400093,
Maharashtra, India
Telephone: +91 9819934811

Legal Counsel to the Company

Khaitan & Khaitan, A-38, Kailash Colony,
New Delhi – 110048, India
Telephone: +91 9873447432

Annexure A

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as public offer account bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

निर्गमन बैंककार FORM-B	BANKERS TO AN ISSUE	
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation-7) रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
PERMANENT REGISTRATION		
1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to <div style="text-align: center; margin-top: 20px;"> KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021 </div>		
का नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is	INBI00000927	
3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from	तक विधिमाम्य है।	
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI तारीख Date : August 7, 2012	 आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory	MUMBAI August 7, 2012